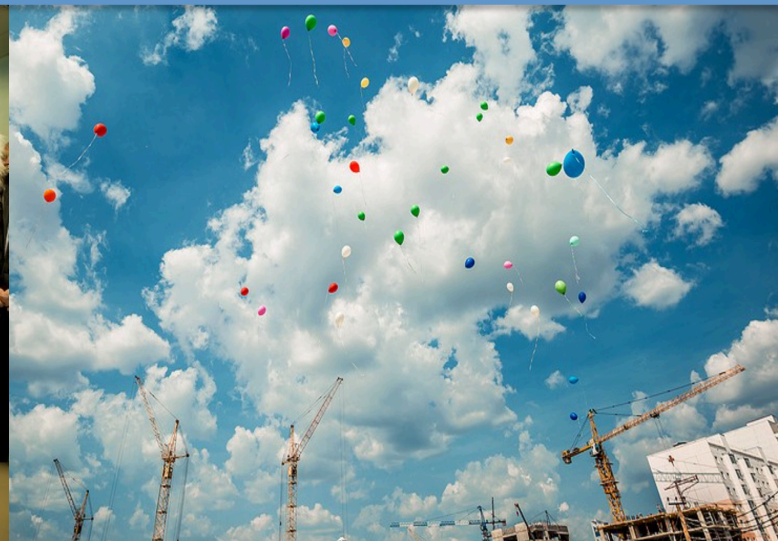




**RISE
CAPITAL**

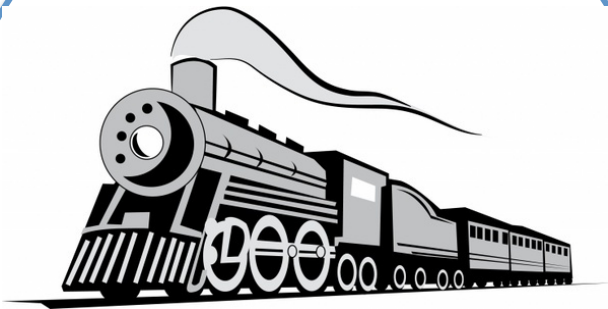
**CARL MEURLING
MANAGING DIRECTOR
NOVEMBER 23RD 2017**



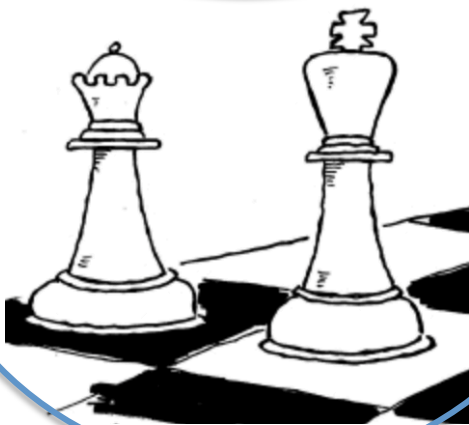
- Swedish investment group
- Headquarters in Stockholm
- Founded in 2013
- Main owner: Igor Snegurov
- Representation in Moscow and Russian regions
- Major investor in Russian public-private partnerships
- Access to global expertise
- Ability to raise significant Western capital
- Operates successfully on the highest level in Russia



Size and potential



Strategic reorientation



- **Transport:** Roads, railroads, airports, ports etc.
- **Social:** Healthcare, education, public spaces (sports, culture etc.)
- **Public utilities:** Waste management, IT etc.
- **RISE Capital's contribution**
 - Financing
 - Skilled professionals
 - Access to innovative technologies
 - Proper distribution of risk
 - Reduced time and costs



Gorki



Novy Urengoy



Muravlenko



Salekhard



Tazovsky



Salekhard

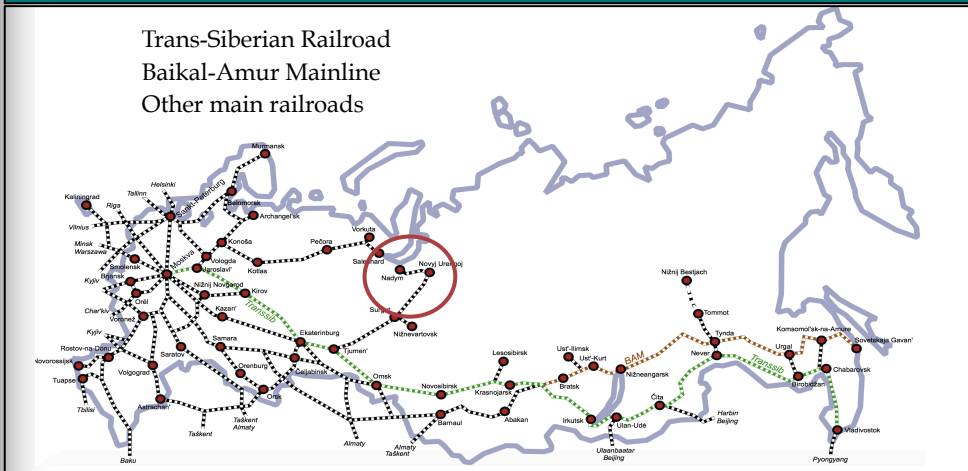


- **RISE built six pre-schools in Yamal-Nenetsk AO.**
- **First public-private partnership project in the region, launched in 2014.**
- **1,540 new school places were created.**
- **One of the best social infrastructure PPPs as per ratings of Russian government agencies.**
- **Project value of 5,9 billion rubles, partially financed through bonds**

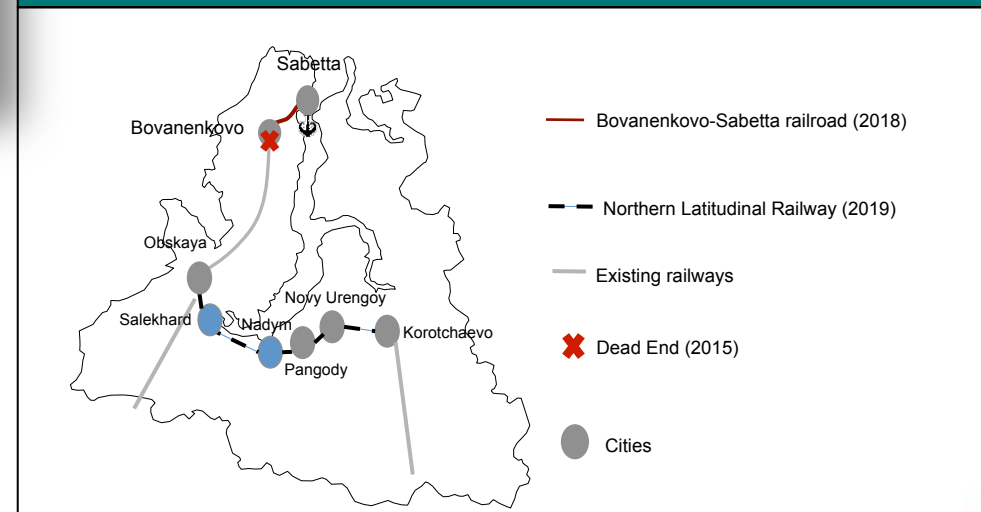


- **Bovanenkovo-Sabetta line is Russia's first railway built as a public-private partnership**
- **Opens freight transport to the Northern Sea**
- **Contributes to the development of the natural resource base of Russia's Arctic regions**

Overview of Russia's current railway system



Planned railway sections in Yamal-Nenetsk AO

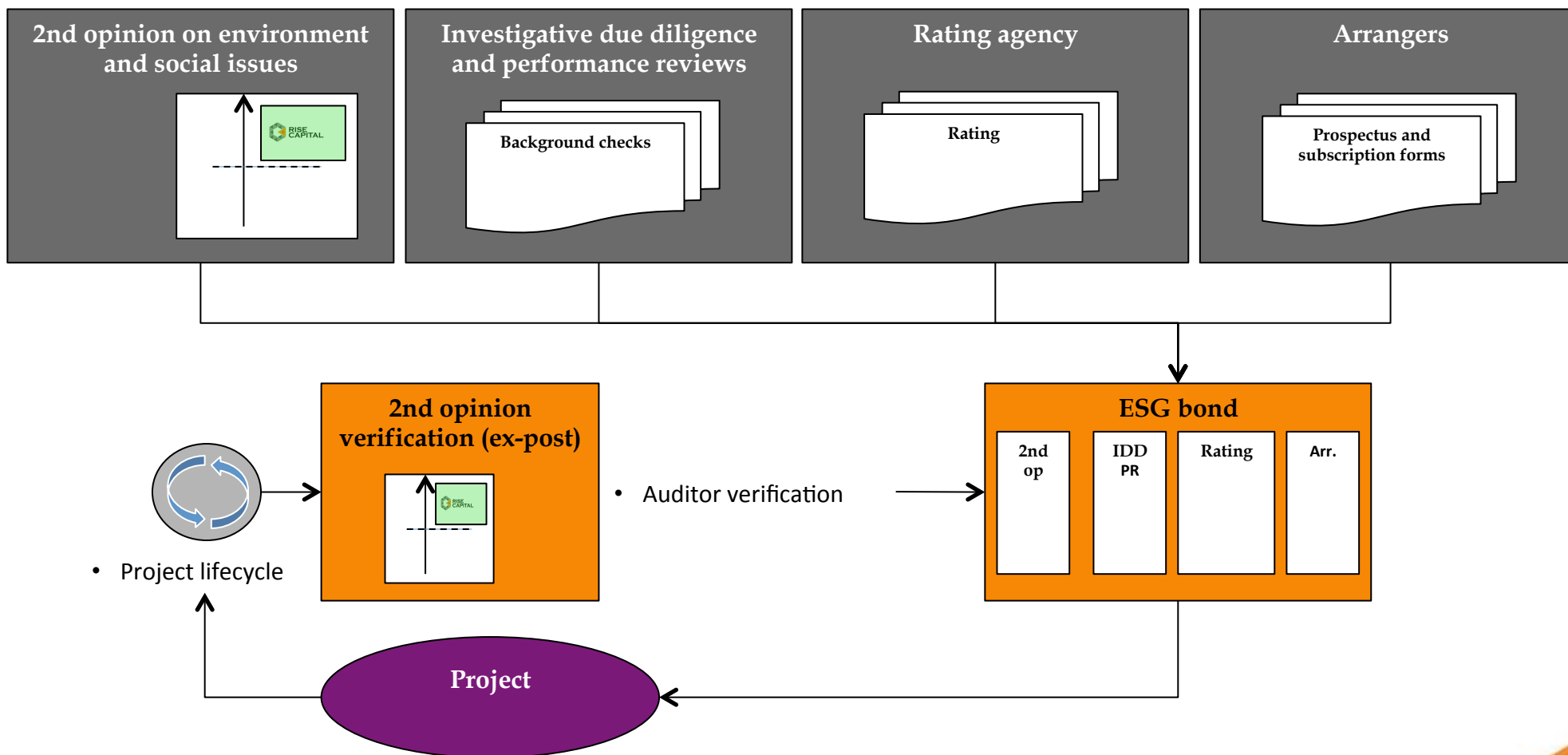




- **12 social infrastructure facilities to be constructed in the Sakha Republic (Yakutia) by the end of 2019.**
 - 4 schools
 - 5 kindergartens
 - Culture center
 - School of arts
 - Library
- **Recently secured financing from a major bank.**
- **The project includes the operation of the constructed facilities until the end of 2026.**

■ ESG Documentation

■ Financial Documentation





- **For Russian regions**

Please contact us to discuss any PPP opportunities with a project volume above \$50 million and public guarantees

- **For Western technology suppliers**

Feel free to speak to us about joint opportunities within the scope of our Russian projects



**RISE
CAPITAL**

www.risecapital.se
info@risecapital.se

RISE Capital AB
Strandvägen 7A,
SE-114 56 Stockholm
Tel.: +46 (0) 8 402 29 78