



An introduction to RISE Capital

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Focusing on making Russia a better place

RISE Capital is a leading investor in Russian infrastructure and real estate



Proud to play a part in Russia's strategic growth projects

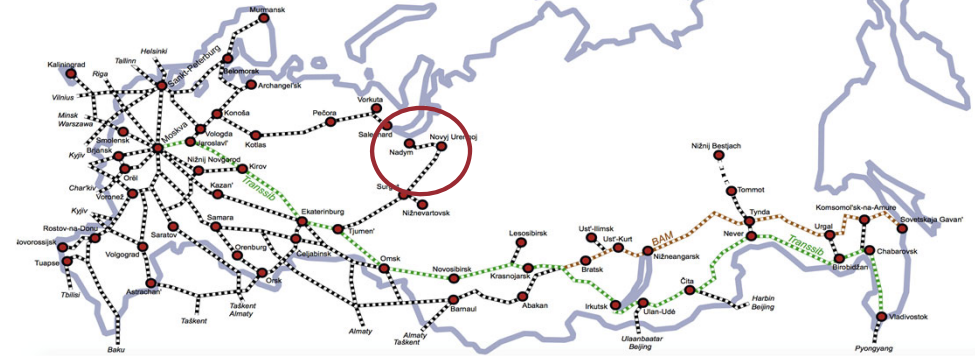
Case study: Northern Latitudinal Railroad and the Bovanenkovo-Sabetta section

■ The Northern Sea Route

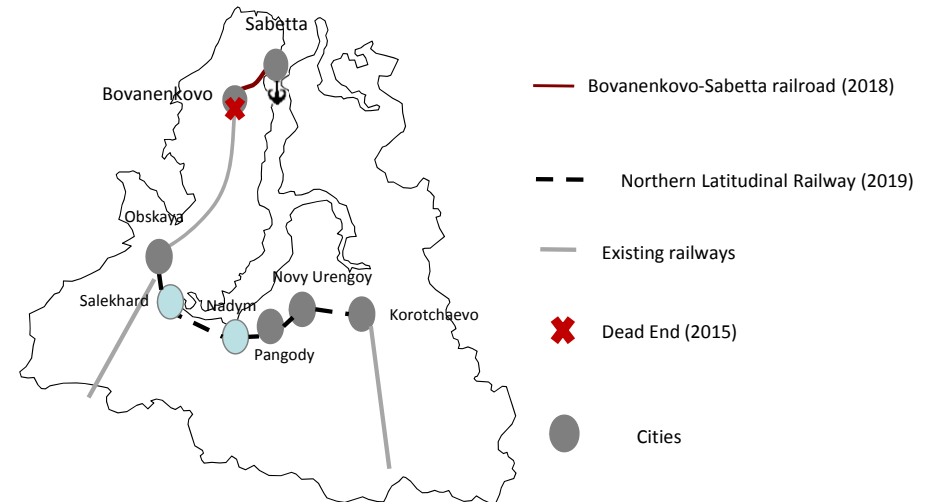


■ Overview of Russia's current railway system

- Trans-Siberian Railroad
- Baikal-Amur Mainline
- Other main railroads



■ Close up of planned railway sections



Choosing Sweden as our domicile

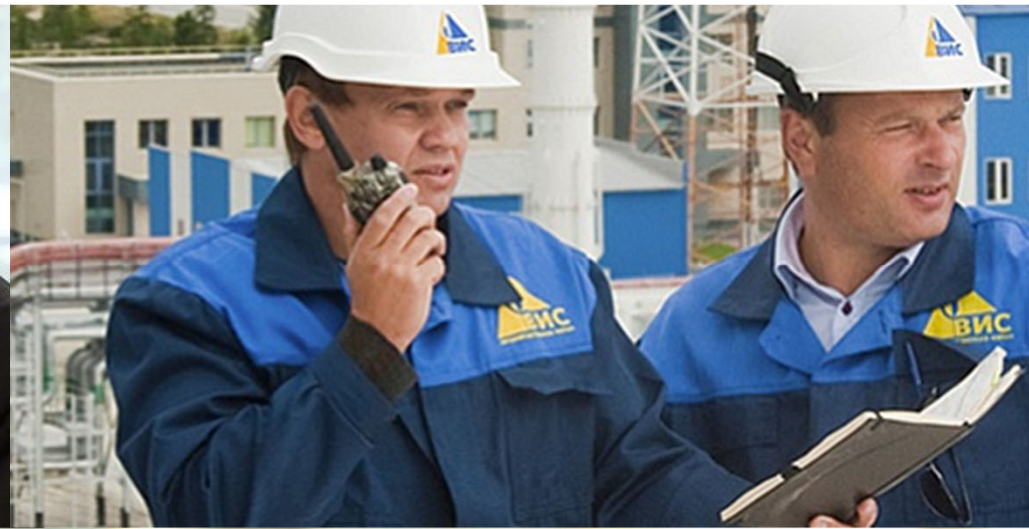
A safe, neutral destination with fair treatment for all involved

- One of the world's largest pools of capital for Eastern European investments
- Tried and tested legal environment
- Favorable/modern EU tax environment
- Track record of successful NASDAQ listings
- A great "launch pad" for Russian -Western joint ventures looking for global capital



Bridging geopolitical and cultural divides

RISE Capital's global and local relationships as well as our diverse skill sets make us different



Current status and future of the West's sanctions on Russia ...

... as potentially described by the great writer H.C. Andersen



Thank you for your attention

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