

Тюменская область

Tyumen region

PRESENTATION



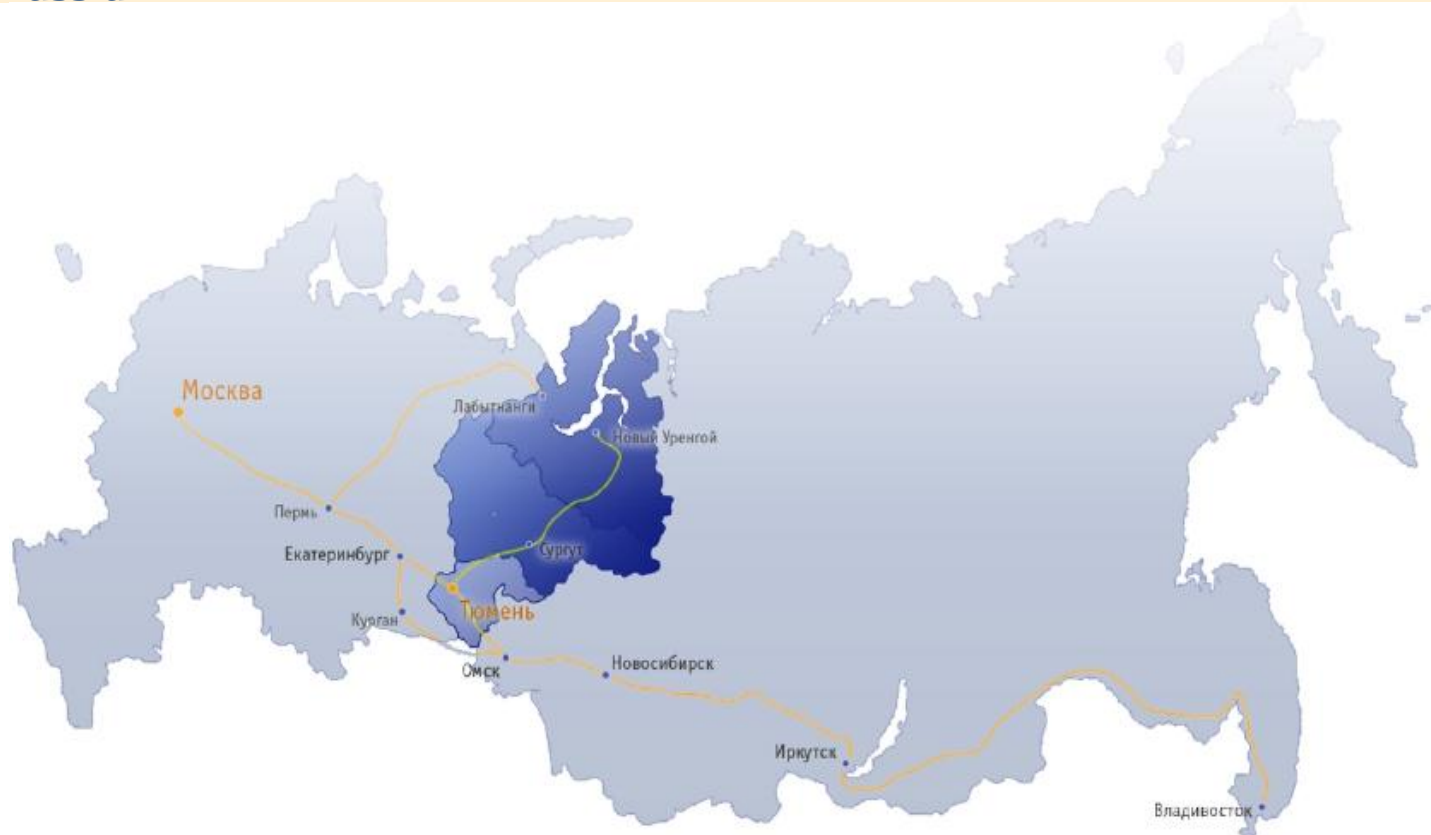
**Тюменская область:
Первые в Сибири!**



Тюменская область:
Первые в Сибири!

The Tyumen region

The Tyumen region is one of the most successfully developing regions of all Russia.



The Tyumen region is a link between eastern and western parts of the country as well as between oil and gas North and industrial Urals.



The Tyumen region

According to the Ministry of the Regional Development and the Center of Economic Research among all the regions of Russia The Tyumen regions takes:

- **1st** place of the income and employment rate;
- **1st** place of the investment attractiveness rate;
- **2nd** place of the human development rate;
- **2nd** place of the family income rate
- **2nd** place of the regional government effectiveness rate.





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The Tyumen region

In 2011 The Tyumen region received **federal government grant of 1,9 billion roubles for successful attraction of investments**, creation of modern productions and new vacancies, as well as raising of tax potential.





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The Tyumen region

According to assessments of the world leading consulting company McKinsey, **by 2025 Tyumen is going to be among 600 cities that will decide economic development of the world** (Research «Urban World», 2011).

These cities will include 60% of the world GDP and 25% of total population of our planet.

The McKinsey & Company logo, consisting of the text "McKinsey&Company" in white serif font on a dark blue background.

McKinsey&Company





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The Tyumen region

According to Forbes*, Tyumen is among 5 Russian cities which are the most favorable for business conduction

**Rating «30 best cities for business-2012»*

Forbes





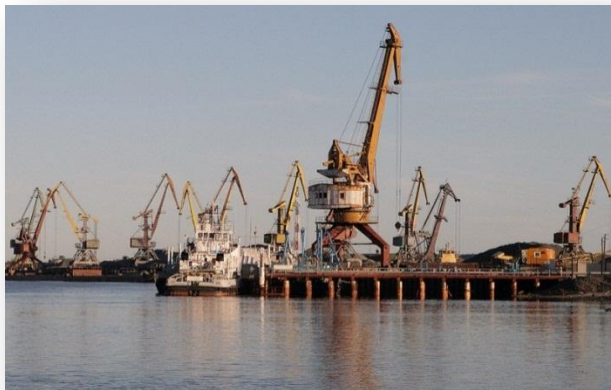
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The Tyumen region is a transport nodal point in Russia



There is an international airport «Roshino» which is under a process of modernization and reconstruction at present.

Trans-Siberian railway and automobile roads of federal importance go through the region



Highly developed are such spheres as pipeline transport, air and river communications. Rivers of Ob and Irtysh basin with developed port infrastructure provide an outlet to the North sea route



Тюменская область:
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The Tyumen region is a transport nodal point in Russia

In the near future a construction of 5 large road objects is expected in Tyumen. These are 2 bridges across Tura river and 3 transport interchanges



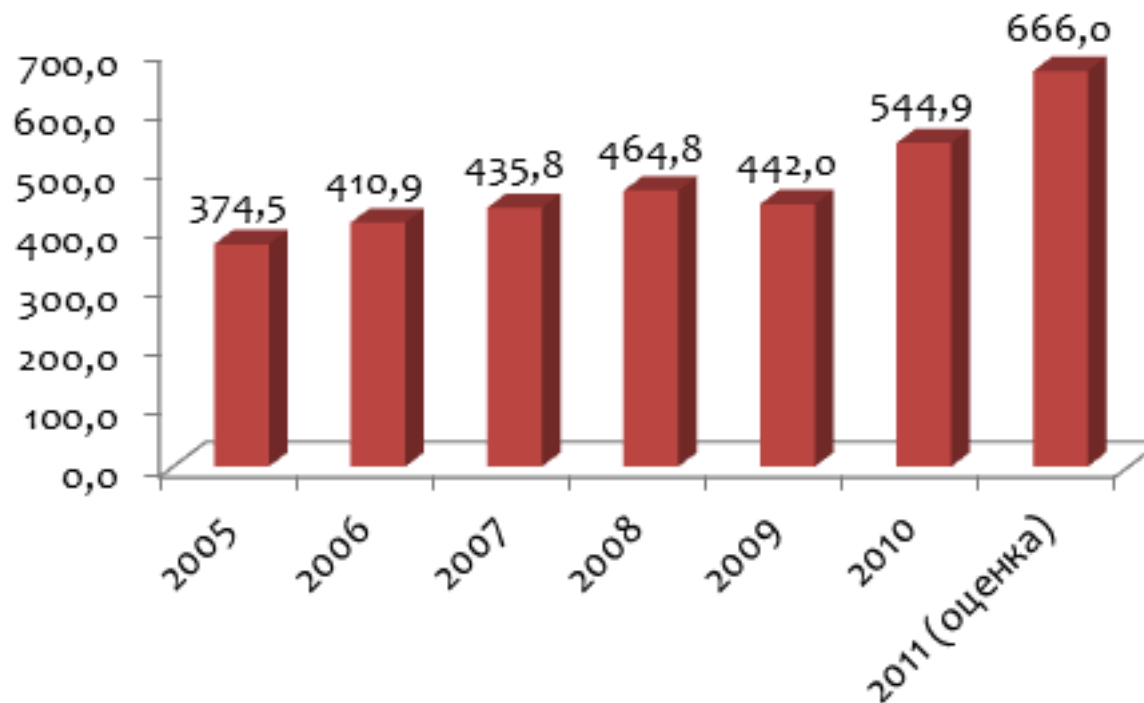




Gross regional product

Economy of the region has multilateral structure. Such sectors as **industry, transport, trade, agriculture** take the largest specific weight in Gross Regional Product.

GRP, billion roubles.





Industry potential

Key role in economy of the region belongs to **industrial complex**. Petro chemistry, oil services lie as a foundation of further development of the region



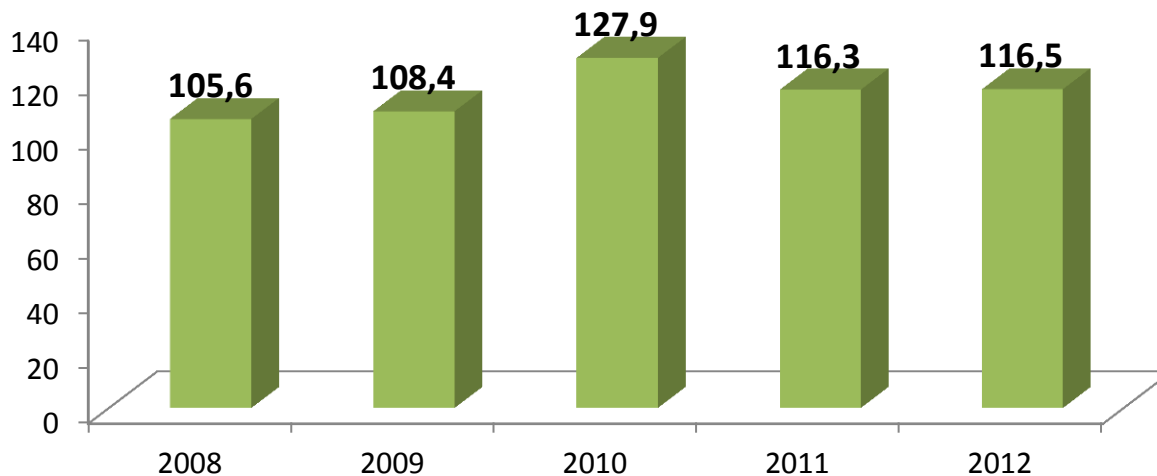
In a sphere of **agricultural production** new development comprises projects of creating complexes of meat production, growing and processing of turkey meat as well as processing of grain crops.



Index of industrial production

Percentage ratio to the corresponding period of the previous year in comparable prices.

Index of
industrial
production



Index of industrial production in 2012 reached 116,5%



Sport infrastructure



«Geologist» stadium



A. Tiikhonov Uvat biathlon center



«Gem of Siberia» regional winter sports center



«Tyumen-judo» Olympian training center

Some large sport objects in Tyumen are under construction:

- track and field manege,
- sports and fitness complex «Olympian»,
- sports and concerts center «Tyumen-Arena» (at a stage of designing).



Investment climate

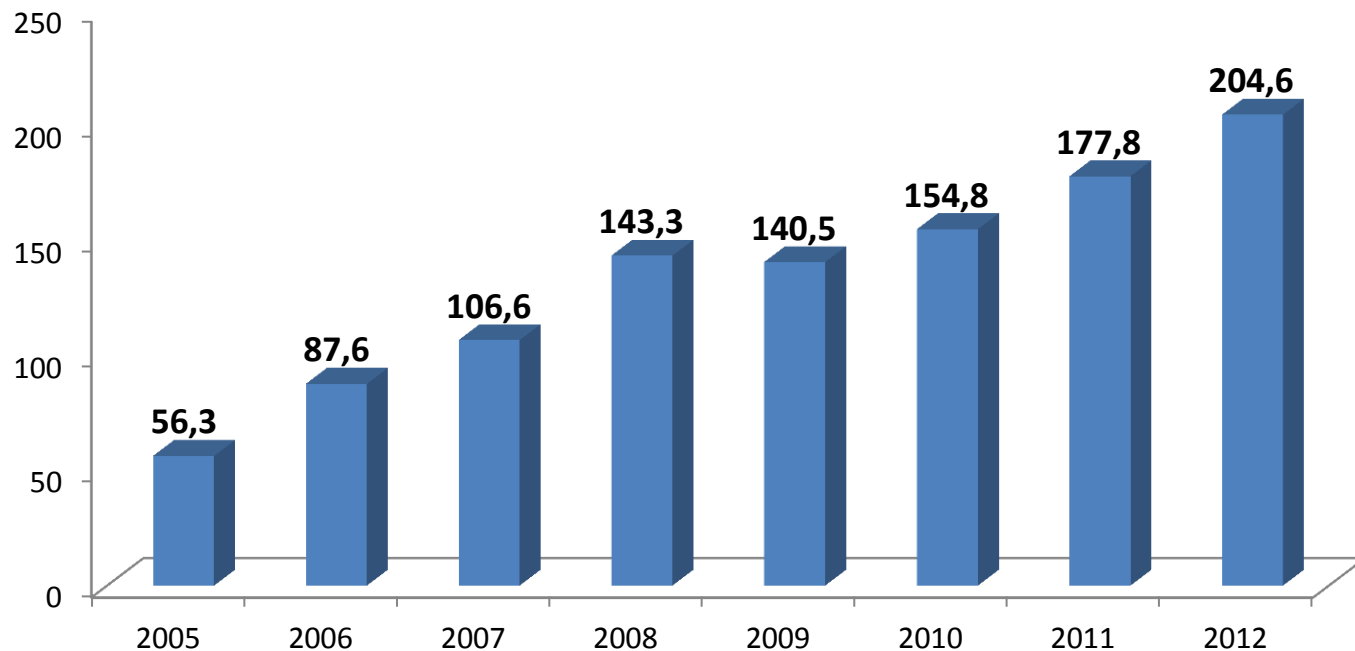
5 main components of favorable Investment climate in the region

1. Advantageous geographic position and presence of natural resources (timber, peat, sapropel, sand, clay and others.)
2. Effectively functioning market infrastructure and high consumption activity.
3. Presence of qualified personnel
4. Successful experience of realization of investment projects.
5. Effective system of the state support of investment activity by authorities.



Volume of investments in fixed capital

Investments in fixed capital, billion roubles.




Investments in fixed capital are 28,4% of general regional product (2010.)




Key investments projects that are carried out, In the Tyumen region


Large-scale investments projects in the region as of February 1, 2013

- 


1 PC «TNK-VR»
Exploration of Uvat group deposits

463 billion roubles.
- 


2 PC «SIBUR Holding»
Complex development of Tobolsk industrial site

340 billion roubles
- 

3 CC «Antipinskiy NPZ»
Construction of 3,4 NPZ turns

143 billion roubles
- 

4 LLC «UGMK-steel»
Metallurgical factory of sectional iron production

22 billion roubles
- 


5 PC «Fortum»
Generating capacities construction in the Tyumen region

12 billion roubles




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Key investments projects that are carried out , In the Tyumen region.

Large-scale projects in the regions as of February 1, 2013






- | | | | |
|----|--|---|-----------------------------|
| 6 |  | LLC «Technological company«Shlumberzhe»
Production of machinery and components for oil-extraction. | 4,2 billion roubles. |
| 7 |  | LLC «Steklotekh»
Factory of glass containers production | 3,8 billion roubles |
| 8 |  | CC «Enterprise of building materials»
Factory of building materials production | 2,8 billion roubles |
| 9 |  | LLC «Tyumenstalmost»
Factory of metal bridge constructions production | 2,5 billion roubles |
| 10 |  | CC «Ochakovo»
Factory of non-alcohol and low-alcohol output production | 1,5 billion roubles |



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Key investments projects that are carried out In the Tyumen region

Large-scale investments projects as of February 1, 2013

- | | | | |
|----|--|--|----------------------------|
| 11 |  | LLC «Tyumen plywood factory»
Creation of 1st and 2nd turns of plywood production
(Construction of 3rd turn is on the agenda) | 1,2 billion roubles |
| 12 |  | LLC «Bentek and Oilfield Systems»
Factory of drill machinery production. | 700 million roubles |
| 13 |  | LLC «Tyumen factory of plastic»
Construction of a factory specializing in plastic
production | 650 million roubles |
| 14 |  | CC «Fatum»
Bakery and meat processing factory construction | 600 million roubles |
| 15 |  | LLC «Am-Si Bauhemi»
Construction of a factory specializing in dry mix and
additions in concrete production | 415 million roubles |

**There are over 40 large-scale investments projects with total volume of
investments around 900 billion roubles.**



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New industrial companies that started operating in the region in 2011.



DYNAenergetics

Investment project of a factory construction specializing in perforating cumulative charges and special detonating cables making in the Tyumen region.



schattdecor

Investment project directed at establishment of decorative coating (melamine) output for furniture industry in Tyumen



**BAKER
HUGHES**

Investment project of arrangement of oil immersion power cable production in Tyumen as a part of existing machinery construction factory.



AIR LIQUIDETM

Investment project of creation of technical gases manufacture in the Tyumen region



KNAUF INSULATION
it's time to save energy

Investment project of energy-effective and heat-insulating materials production in the Tyumen region.



The state support of investors

Decreasing of the regional share of profit taxes by 4%;

Decreasing of a property tax rate for organisations;

Land and transport taxes benefits;

Refunding of some expanses aimed at infrastructure and engineering development;

Allocation of land and other objects of real property which are in municipal ownership;

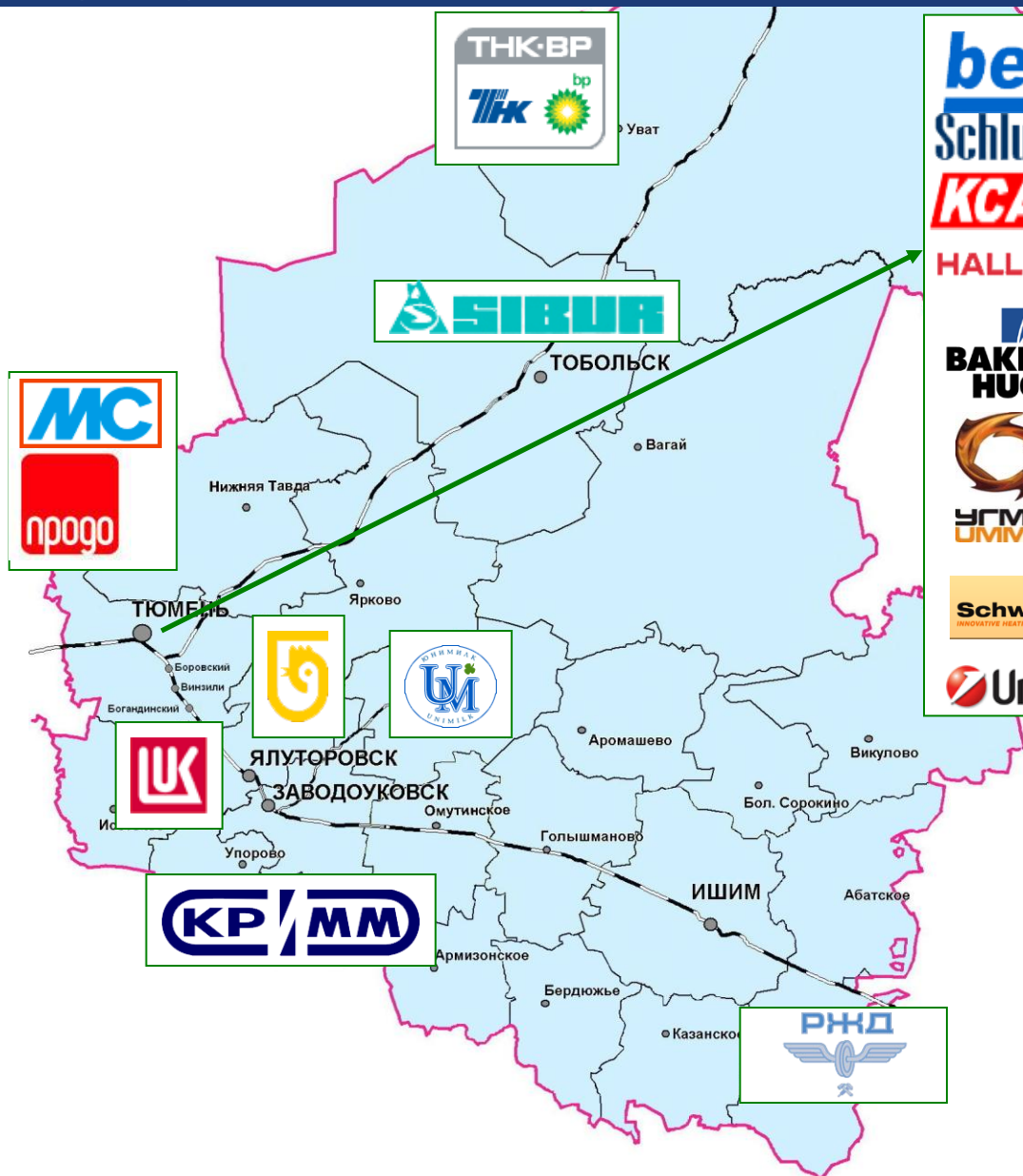
Refunding of a share of a price of ordered and paid for machinery produced by enterprises of the Tyumen region to oil and gas companies

other forms of the investment activity state support



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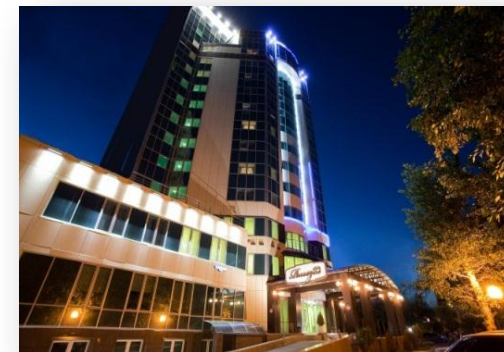
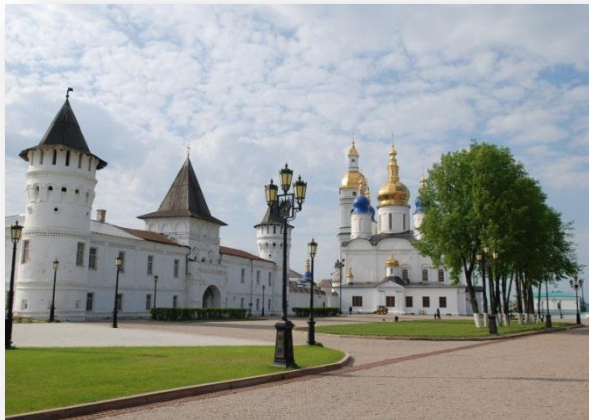
Famous companies operating in the region





Tourism and business infrastructure development

For the last 3 years there is a tendency of active development in a sphere of tourism accompanied by new hotels and trade centers construction





Tourism and business infrastructure development



Rates of a tourism development sphere in the Tyumen region:

- A number of visitors after 2009 increased by **51,5%**;

-**68,7%** are residents of Ural Federal District, 30% of which are from the Tyumen region (without Autonomous Okrugs), 21,8% are from Okrugs;

-Share of foreign tourists in modern tourist influx is around **2%**;

-Total tourists' expenses during 2011 reached 9,2 billion roubles



During a spell of 2009-2011 **13** new hotels and analogous means of stay have been constructed in the region that resulted in increasing of a regional room fund by **385** rooms and its total amount has leapt up to over **5000**.

At the moment there are 47 hotels and analogous means of stay in Tyumen whereas **9** and **3** in cities of Tobolsk and Yalutorovsk respectively

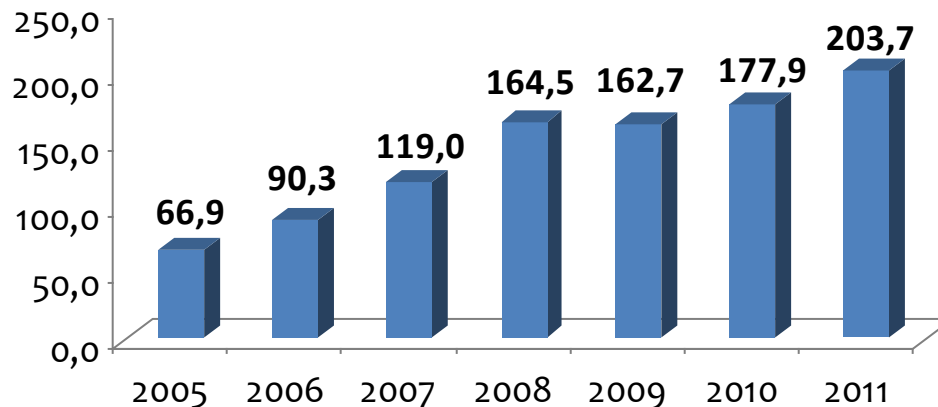


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Trade development

One of the reasons of active trade development is a high customers' potential residing in Tyumen and North Autonomous Okrugs.

Trade circulation in the Tyumen region, billion roubles.



As of 01.01.2012 Tyumen has **67 trade centers** with area of **334 thousand. sq. meters**, and by the end of 2015 a construction of 20 trade complexes with area over **100 thousand. sq. meters** is expected.





The happiest

In 2012 Russian experts found out where the happiest people of Russia live.

According to surveys **Tyumen is included in top three the happiest cities of Russia**





Тюменская область:
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Strategies of investment development of Tyumen Region



Economic development priorities of Tyumen region

The following strategies have been elaborated for more efficient economic development of the region:

- ❖ **«The Tyumen region development strategy up to the year 2020»** (Basic Strategy, developed by Russian research and project Institute for Urbanistics, St. Petersburg)
- ❖ **«The light industry investment development strategy up to the year 2020»** (developed by Roedl Consulting AG, Germany)
- ❖ **«The timber and woodworking industry development strategy of Tyumen region»** (developed by Jaakko Pöyry Consulting (Finland))
- ❖ **«The strategy of tourism development in the territory of Tyumen region up to the year 2010»** (developed by Olympia Reisen (Germany))
- ❖ **«The strategy of investment development of the food industry, agriculture and fishery up to the year 2020»** (developed by RASTAM (Tyumen) and IAK Agrar Consulting GmbH (Germany))
- ❖ **«The machine-building complex investment development strategy up to the year 2020»** (developed by Consulting Company "Prephish")
- ❖ **«The construction industry investment development strategy up to the year 2020»** (developed by Consulting Firm "ROST" (Tyumen) and "IBB.B" (Germany))
- ❖ **«The transport and logistics investment development strategy up to the year 2020»** (developed by Consulting Firm "ROST" (Tyumen) and "Trans Care" (Germany))



Тюменская область:
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The construction industry investment development strategy up to the year 2020

Elaborators:

Consulting Firm "ROST" (Tyumen) and Initiative Wohnungswirtschaft Osteuropa (IWO) (Germany)

Presented in Berlin (within the framework of BAUTEC-2008) and in Moscow

Cluster of construction industry and construction material industry

Investment projects:

- Construction of a flat glass manufacturing plant (investment volume – 2.5 billion Rubles)
- Construction of a ceramic wall materials manufacturing plant (investment volume – 914 million Rubles)
- construction of a bituminous tile manufacturing plant (investment volume – 540 million Rubles)
- Construction of wall panel manufacturing plant (investment volume – 374 million Rubles)
- Construction of insulation manufacturing plant (Peat-Wood Block Manufacturing Plant) (investment volume – 20,6 million Rubles)
- Construction of a paintwork materials plant (investment volume – 101 million Rubles)
- Construction of Dry construction mix manufacturing plant (investment volume – 18 million Rubles)





The strategy of investment development of the food industry, agriculture and fishery up to the year 2020

The strategy was elaborated by: CJSC «RASTAM» and IAK AGRAR CONSULTING GmbH (Germany). Presentations were conducted in Moscow and Berlin (as part of the exhibition “Green Week -2008”).

Investors are offered to undertake the following:

- **Production of rape, rape-seed oil and biodiesel** (the amount of investments makes up 20 million euros);
- **Organization of the market of live, cooled and frozen fish and setup of enterprises to process the fish** (the volume of investments amounts to 15 million euros);
- **Production of canned fruits and vegetables** (the volume of investments is equal to 10 million euros);
- **Manufacture of uncooked smoked sausage products** (the volume of investments accounts for 7 million euros);
- **Construction in the territory of Tyumen region of well-known world premium-class beer manufacturers’ brewing plants** (the volume of investments is 6 million euros);
- **Production of deep freeze mixed vegetables and wild-growing herbs** (the volume of investments makes up 1,2 million euros);
- **Production of porridge oat and oat-flakes (rolled oats)** (the volume of investments amounts to 800 thousand euros);
- Production of drinking bottled water, drinks, juices and mineral water;
- Manufacture of dairy products, yoghurts, cheeses and other produce;
- Construction of mega-farms in dairy and beef stock farming.





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Strategy of woodworking industry development

Developed by:

Pöyry Forest Industry Consulting Oy Jaakko Pöyry Consulting (Finland)

The Strategy was represented in Astana, Petropavlovsk (Kazakhstan) and St. Petersburg

The priority projects:

- Setting up a Particleboard Plant with the capacity of 250000 m³/a year. Investment volume is 2.9 billion Rubles;
- Setting up a MDF Plant with the capacity of 220 000 m³/a year. Investment volume is 3.4 billion Rubles.;
- Setting up a Sawn Softwood Plant with the capacity of 100 000 m³/a year. Investment volume is 660 million Rubles;
- Setting up a Sawn Hardwood Plant with the capacity of 20 000 m³/a year. Investment volume is 176 million Rubles;
- Setting up a Plywood Plant with the capacity of 60 000 m³/a year. Investment volume is 2.1 billion Rubles;
- Setting up an OSB Plant with the capacity of 350 000. m³/a year. Investment volume is 3.8 billion Rubles;
- Setting up a Prefabricated Wooden Houses Production with the capacity of 500 000 m²/a year. Investment volume is 440 million Rubles;
- Setting up a Logging Enterprise with the capacity of 1-1,5 mln. m³/a year. Investment volume is 1.3 billion Rubles.





MAJOR DEVELOPMENT TRENDS OF INVESTMENT-INDUSTRIAL POTENTIAL

Cluster of trade, hospitality and services

Investors are offered to:

- Construct big hotels of known brands and operate in the hotels, which are already under construction (the volume of investments starts from 2.3 billion Rubles);
- Construct a large exposition complex (expo-center) involving a major international exhibition operator (the volume of investments is 1.5 billion Rubles);
- Build up hotels along highways, focused on transit flows (the volume of investments – 440 million Rubles);
- Construct apart-hotels;
- Construct a chain of motels;
- Construct new facilities and manage the existing objects of sanatorium therapy and rest services granting on the basis of unique balneological resources of the region (the volume of investments – 50 million Rubles);





PROJECT

Construction of a 4-star Radisson Hotel for 230 rooms and a business center

Components:

- 4-stars Hotel for 230 rooms managed by the international professional hotelier Rezidor (Radisson brand) – 7233 m²;
- Class A Office Center – 10373 m²;
- Serviced Apartments – 3006 m²;
- Premium-Class Fitness Center (World Class brand) 2772 m²;
- Conference Center – 1508 m²;
- Multi-level Parking – 8707 m²;
- Restaurant and entertainment area – 1636 m²;
- The initiator of the project: MPF Zolotye Kluchi, Ltd

Estimated volume of investments of
136 million dollars.



The current status of the project

- The ground area is cleared
- The design documentation is executed
- Is enclosed own means 26 million US dollars
- The beginning of realisation of the project 4 quarter 2010



Construction of multifunctional complex MaxiM

Components:

- The Trading-entertaining centre, hotel, offices, a parking;
- 15 floors + a ground floor;
- The Total area of a multipurpose complex: 105 000 м²;
- The Total area of the Trading-entertaining centre: 35 680 м²;
- Shops: 92;
- 4-star hotel for 250 rooms;
- Fast food and restaurant: 11;
- Fitness-centre;
- Office and business centre;
- A parking: land 100 cars; the underground 200 cars;
- The initiator of the project: ARSIB Holding Group

Estimated volume of investments of
70 million dollars.



- The current status of the project
- Is constructed the building case,
 - internal and external furnish is required
 - is enclosed own means 34 million US dollars



Investment projects in oil and gas processing industry

- Construction of the oil refining plant with the capacity of processing up to 1 million tones of oil for export.
- Construction of a bitumen manufacturing plant with the capacity of production from 70 thousands tones. The volume of investments is about 250 million Rubles
- Construction of a mineral fertilizer, tires, paintwork materials and other polyethylene and polypropylene materials manufacturing plants based on the to be built Polypropylene plant in Tobolsk by the company "Sibur"





Investors are offered to undertake the following activities:

- «Production of spropel-based grained organomineral fertilizers and supplementary feeds for farm animals» (the volume of investments comprises 6,94 million euros);
- «Deep processing of oil-containing crops at cocurrent production of biofeeds and biodiesel» (the volume of investments makes up 4,0211 million euros);
- «Herbal teas» (the volume of investments amounts to 2,202 million euros);
- «Production of biologically active substances based on deep processing of mushrooms» (the volume of investments is equal to 1,928 million euros);
- «Setting up a bakery yeast manufacture based on advanced technologies» (the volume of investments accounts for 1,844 million euros);
- «Integrated processing of softwood green stuff aimed at producing biologically active substances» (the volume of investments is 1,7183 million euros);
- «Production of biologically active goods under deep processing of cedar nuts and cones» (the volume of investments makes up 1,652 million euros);





Investors are offered to undertake the following activities:

- «Production of premixes and protein mineral–vitamin complexes» (the volume of investments comprises 1,294 million euros);
- Production of biogas under deep processing of agricultural wastes (the volume of investments is 1,086 million euros);
- «Production of a nutrition dietary supplement «Acosavitол» (the volume of investments makes up 577 thousand euros);
- «Industrial production of petroleum-oxidizing bacteria biomasses (POB)» (the volume of investments amounts to 551 thousand euros);
- «Biotechnology on soil cleanup and remediation of oil and petrochemicals» (the volume of investments reaches 551 thousand euros);
- «Slop products deactivation biotechnologies» (the volume of investments accounts for 551 thousand euros);
- «Production of fertilizers in a biogas installation» (the volume of investments is 550 thousand euros);
- «Manufacture of import-substituting products in the form of domestic analogues «Phlovinyn» (the volume of investments amounts to 172 thousand euros);
- «Production of baked goods having biologically active properties (cereal bread)» (the volume of investments makes up 171 thousand euros);
- «Setting up a manufacture to produce a bacterial medication out of Bacillus-type bacteria» (the volume of investments is 83 million euros).





Тюменская область:
Первые в Сибири!

Strategy of investment development of a machine building complex of the Tyumen region

**Developed by Consulting company «PREPHISH», CJSC
The Strategy was represented in Celle, Moscow and Tyumen**

Investment offers:

- «A workshop construction and equipment purchase for electroplating enlargement» with investment volume of 290 mln. Rubles;
- «Production of dredgers for swap of soil and sand mixture for building motor roads, forming new industrial grounds and residential building» with investment volume of 36 million Rubles per unit – a dredger;
- «Production Of Non-Airfield Light Aircraft (BELLA)» with investment volume of 242 mln.Rubles;
- «The productive capacity restoring of “Tyumen Shipbuilding Shipyard” OJSC to satisfy requirements of water transport vehicles during the Yamal peninsula development» The investment volume is 57 million Rubles;
- «Opening manufacture of ladder-type trenchdigger ECN-181U» with investment volume of 42 million Rubles per unit;
- Manufacturing of oil and gas equipment (ball cranes, locking and regulating equipment and pumps, sucker rods, etc);



Also more that 30 investment proposals designed, that can be implemented in cooperation with local machine building enterprises.

www.tyumen-region.ru



Strategy for the investment Development of the Light Industry until 2020

Developed by: Rödl & Partner Consulting AG (Germany)

Main investment projects:

- Production of High class textiles (bed linen, curtains, pholstery furniture fabrics) on the basis of the firm „Evrotex”.
Volume of investments – 203 million Rubles
- Production of Children clothes 0 - 5 year, children bed-linen in cooperation of the firm “Plyusheviy Ray”
Volume of investments – 245 million Rubles
- Production of work clothes in cooperation with the firm “Profil”.
Volume of investments – 370 million Rubles
- Production of Work clothes for the construction industry, police and medical services in cooperation with the firm “Tobolskaya Sewing Factory”
Volume of investments –71,5 million Rubles
- Production of theWoollen cloth and yarn for the clothing industry in cooperation with the firm “KROSNO”
Volume of investments –527 million Rubles





Тюменская область:
Первые в Сибири!

The Tyumen region transport and logistics investment development strategy up to the year 2020

The strategy was developed by CJSC «Auditing firm «ROST» jointly with the Consulting Company “TransCare GmbH” (Germany). The strategy presentations were held in Duisburg (as part of the 9th International Logistics Forum) and Moscow.

Investors are offered to:

- Develop the international airport «Rostchino» (the volume of investments is equal to 2 billion Rubles)
- Construct multimodal transport and logistics centers in Tyumen, Tobolsk, Ishim (the volume of investments starts from 900 million Rubles)
- Develop transportation by water in Tyumen region (the volume of investments is not less than 400 million Rubles)
- Develop interregional and international busing
- Construct a ring-way «Vostochny obkhod» around Tyumen (the volume of investments accounts for 25 billion Rubles).





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Первые в Сибири!

The Tyumen regions is your reliable partner!



Government of the Tyumen region

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