



RVC IN RUSSIAN INNOVATION ECOSYSTEM

July, 2017



RVC ROLES OF RVC IN INNOVATION ECOSYSTEM



FUND of FUNDS

25 RVC-backed
funds with 211
portfolio companies



INSTITUTE OF DEVELOPMENT

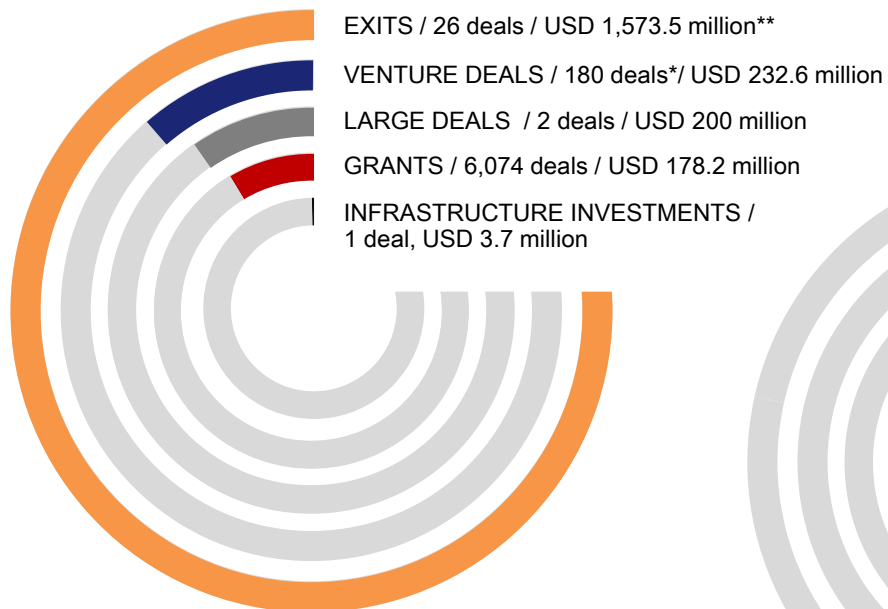
Programs of venture market
infrastructure development,
popularization of new technology
markets and innovations,
international activities



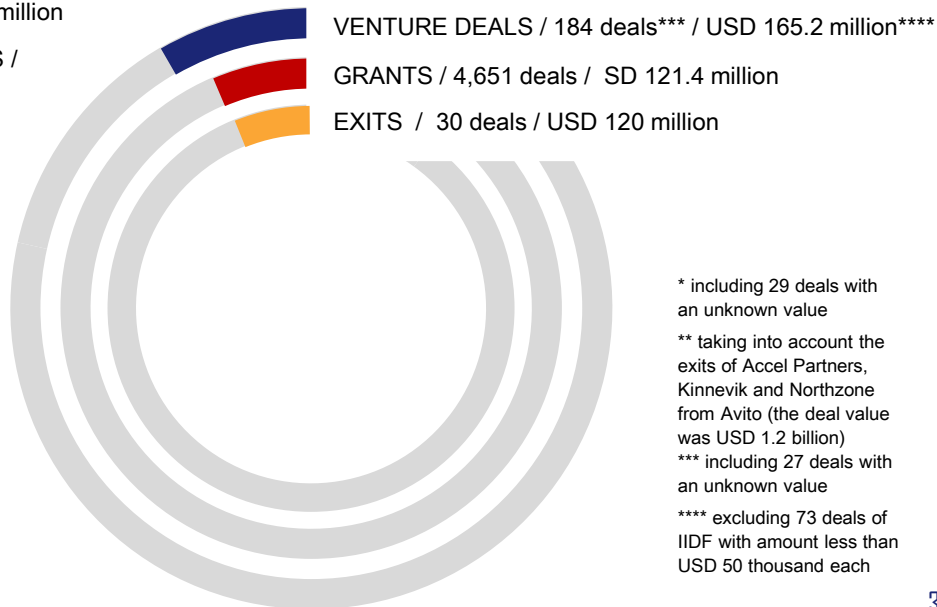
NTI PROJECT OFFICE

NTI is a long-term public-private
partnership program. It is aimed
at forming new prospective
markets based on high-
technology solutions that will
determine the development of the
world economy over the next
15-20 years. <http://nti2035.ru>

2015 / USD 2.19 billion



2016 / USD 0.41 billion



* including 29 deals with an unknown value

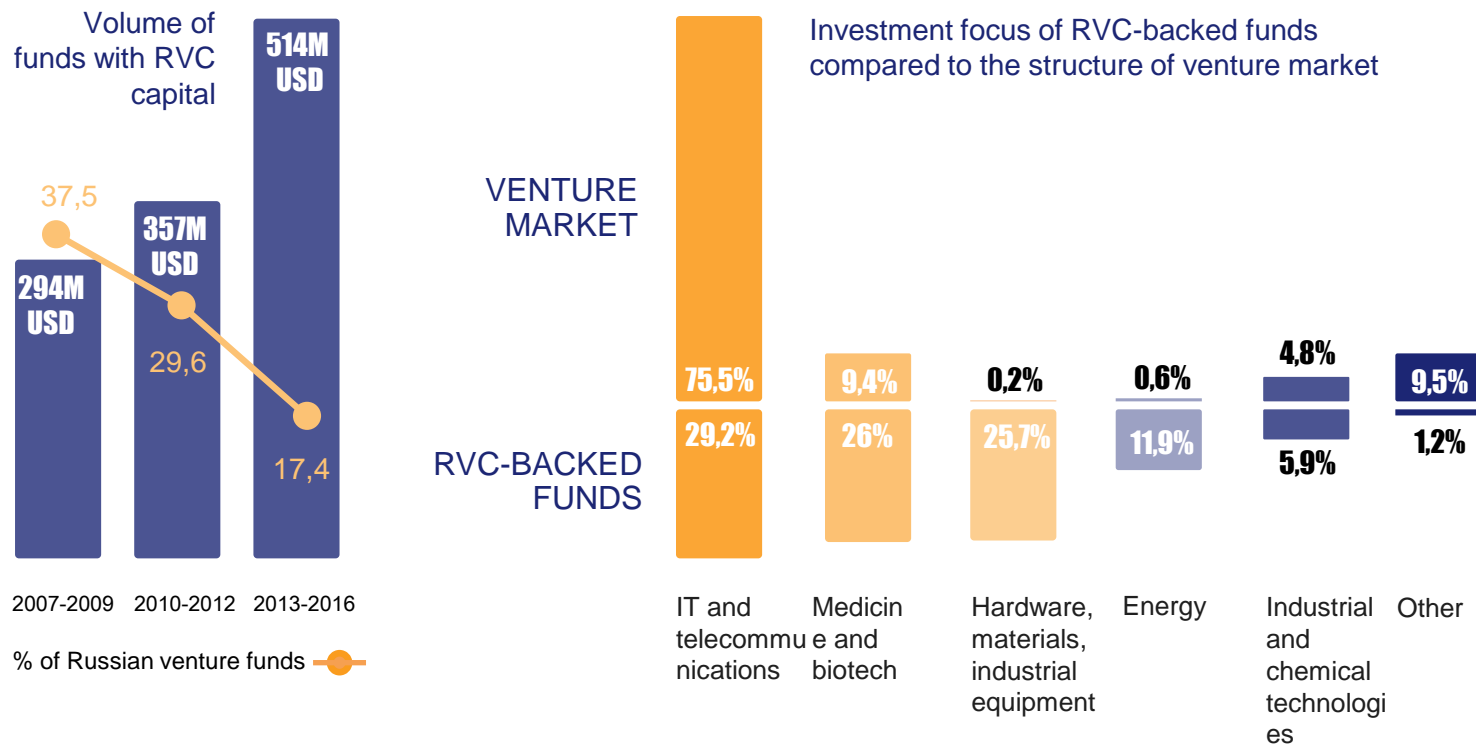
** taking into account the exits of Accel Partners, Kinnevik and Northzone from Avito (the deal value was USD 1.2 billion)

*** including 27 deals with an unknown value

**** excluding 73 deals of IIDF with amount less than USD 50 thousand each



RVC MISSION: PROVIDE GROWTH AND ADJUST DEVELOPMENT OF THE RUSSIAN MARKET ACCORDING TO NATIONAL PRIORITIES*



RVC CREATION OF FUNDS IN SCIENCE-BASED VENTURE SECTORS

da vinci

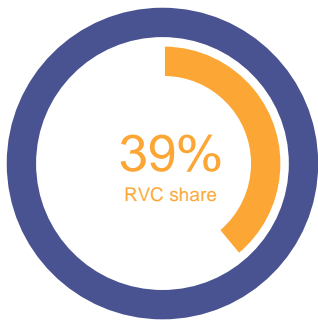
Da Vinci Pre-IPO Fund,
Investment partnership

67m

USD **
Created in 2015

3

Portfolio
Projects



Preparation of Russian high-tech companies for IPO, Market of innovations and investments of Moscow exchange and foreign stock exchanges



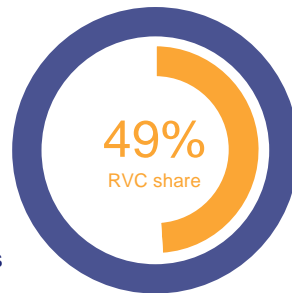
Leader-innovations,
Closed-end investment fund

53m

USD **
Created in 2008

12

Portfolio Projects



Investments in technological innovations in energy sector, chemistry and petrochemistry, new materials, telecommunications and IT

RBV
CAPITAL

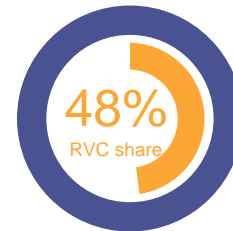
RusBio Ventures,
Investment partnership

37m

USD **
Created in 2014

4

Portfolio Projects



Investments in unique biotechnological projects, promising multiple capitalization growth, including syndicated and territorial deals with leading venture companies.

RVC SUPPORT OF TECHNOLOGICAL LEADERS FOR GLOBAL MARKETS

Global technological leader:
acknowledged leader in
algorithms of image recognition



Development and production of
intellectual systems of video-
surveillance and audio-registration

LEADER IN 2016

of MegaFace Challenge,
University of Washington (USA)

FUNDS



Leader in automatization
of restaurant business:
specialized system of ERP-type



One of the leading companies on
the Russian and international
markets of software for
restaurants

5M USD

Revenue in 2016

OVER 40%

Share at Russian market



Leader in export revenues
among portfolio companies
of RVC



Production of electron gases of
high-purity, top-10 of TechUp
rating in 2016

24M USD

Export revenue in 2016

20%

Share of global market



The fund completed
investment period

Leading development in
biotech: the fastest and
highly-profitable exit



Gene therapy for
recovery of eye-sight

1 YEAR

The term in
the Fund portfolio

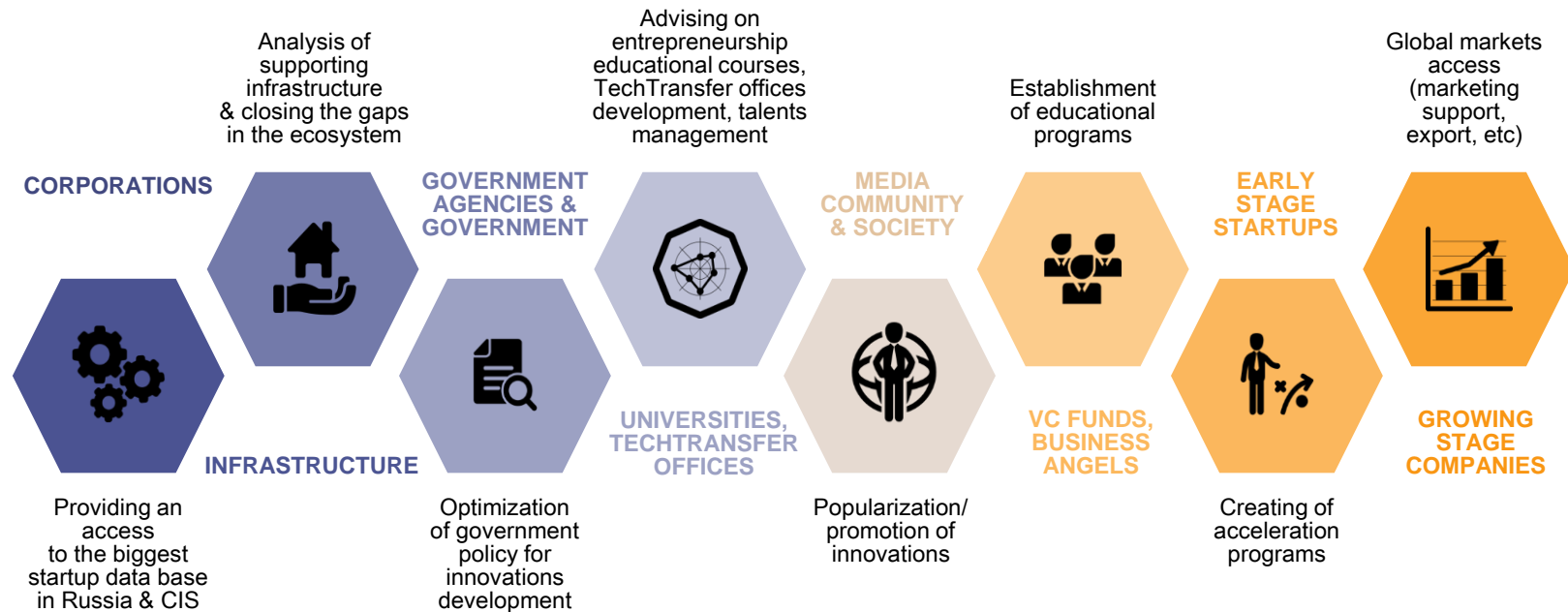
2X

MULTIPLIER

at the time of exit



RVC IS INSTITUTION FOR INNOVATION ECOSYSTEM DEVELOPMENT



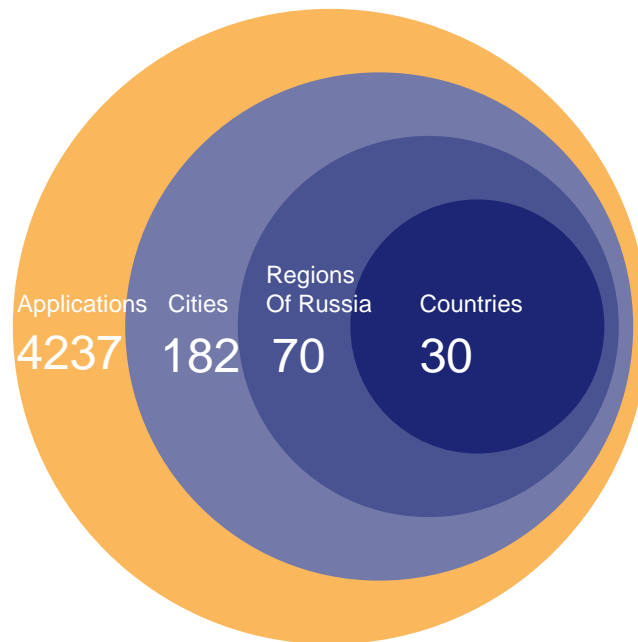
GENERATIONS - THE LARGEST STARTUP ACCELERATOR IN RUSSIA AND EASTERN EUROPE

11000+ Community of Technological Entrepreneurs

800+ Mentors, experts and consultants

200+ Investors and corporate partners

90+ Events in 2016



CREATIVE

Media, marketing, fashion, entertainment, cyber sport, cinematography, education technologies

POWER&ENERGY

Advanced solutions for the extraction, transformation, transportation, distribution and consumption of energy resources

MINING&METALS

Metal processing, mining technologies



FINTECH

Finance and banking technologies

TECHNET

Industrial technologies, additive technologies









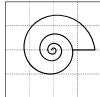

AGRO&MEDTECH

Increasing the efficiency of agriculture, bioconversion, new food technologies

ON DEMAND

By request of industrial partner

- **NTI is a long-term technological development program designed up to 2035**, in order to create the conditions for emergence of the companies that would be competitive at the fundamentally new markets of the future.
- Each prospective market is referred to as «-Net» to illustrate the idea that this will be a network of fast growing providers and trend setting consumers rather than corporative oligopolies:

									
Aeronet	Autonet	Marinet	Neuronet	Healthnet	Foodnet	Energynet	Finnet	Safenet	Medianet
Unmanned aerial vehicles	Unmanned road vehicles	Unmanned maritime transport	Brain-computer interfaces and AI	New medicine technologies from digital health to genomics	City farming, personal production and delivery of food	Distributed power, micro grid, smart grid and smart city	Decentralized financial systems and currencies	New personal security systems	Augmented reality and virtual reality



- Cooperation between government agencies
- Exchange programs for startups and entrepreneurs (internships, accelerators)
- Creation of joint investment funds
- Joint efforts on creating global technology and value chains
- Sharing ideas and experiences of planning and creating ground for new industries
- Joint development of international industrial standards
- Joint initiatives to foster innovation ecosystem development

OPENING THE FUTURE TODAY

Yulia Druzhnikova,
Director of international projects at RVC
Druzhnikova.YE@rvc.ru

INTERNATIONAL@RVC.RU

www.rvc.ru/en

