



Moscow Region Investment Potential



MOSCOW
REGION
DEVELOPMENT
CORPORATION

1

Moscow Region Development Corporation



State Institute

for the development of Moscow Region industrial parks infrastructure

Agent for attracting investments

into the industrial sector of the region's economy

Specialized organization

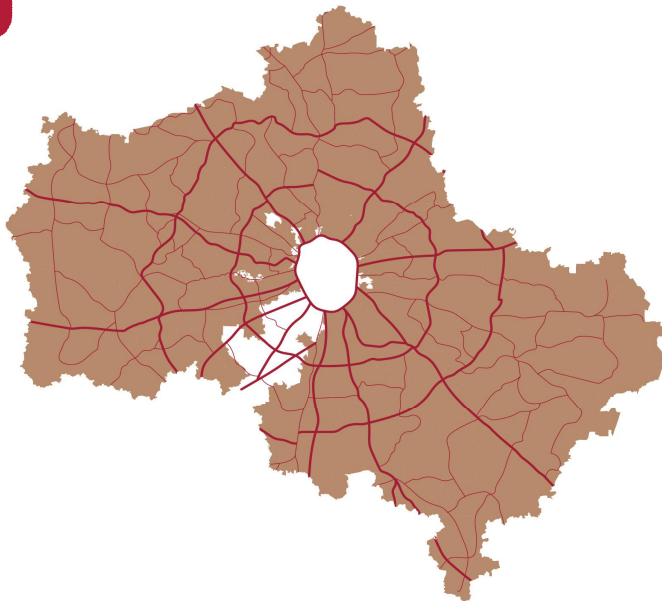
that manages pilot innovative territorial clusters: «Phystech -XXI» and «Biotechnology innovation regional cluster «Pushchino»

Coordinator

of municipal councils' activities aimed at forming a favorable investment climate

2

Moscow Region: Overview



Total area – 44 340 sq. km

More than 25 mln people within
radius of 150 km

Moscow region is the largest consumer market
(cumulative population of Moscow and Moscow region
is 19,2 mln people)



Moscow region is the center of science and innovation

Moscow region accumulates around 25% of total revenue from R&D gross production. Share of science in the cumulative turnover of the region is 4,3% which is higher than average rate in Russia (1,1%).

3

Moscow Region: Human Capital

4.7 mln

People of economically active population

71%

Have the higher or professional education

Salaries are **30%** lower, than in Moscow

Moscow Region has:

7 Universities; 4 Academies; 12 Institutes; 7 Universities of the Ministry of Defense, Ministry of Internal Affairs, the Russian Emergencies Ministry and Federal Security Service of Russia; 97 Branches of Moscow Universities, 1 Higher religious educational institution

157 educational institutions of primary and secondary professional education

40 000 to 50 000 qualified professionals graduate from Moscow Region universities annually



4

Moscow Region: Transport Infrastructure



11

Main railway lines



6

Airports: Sheremetyevo,
Domodedovo, Vnukovo*,
Kubinka, Chkalovsky,
Ramenskoe



11

Federal highways (connected by
the rings: MKAD, A107, A108)

*Vnukovo airport is officially the territory of the city of Moscow but it's located within close proximity of Moscow region.

5

Moscow Region: Transport and Logistics



5,5%

of investments in Russian's transpiration sector are concentrated in the Moscow region

60 %

of custom cargos imported into Russia by road are processed through the Moscow region

A significant number of businesses in the field of transport and logistics are located in areas in proximity to Moscow's largest airports – Domodedovo and Sheremetyevo



Key Projects include:

- Central Ring Road (CKAD) (Project implementation period 2014-2025)
- Light Rail of Moscow (Project implementation period 2014-2022)

6

Central Ring Road (CKAD)

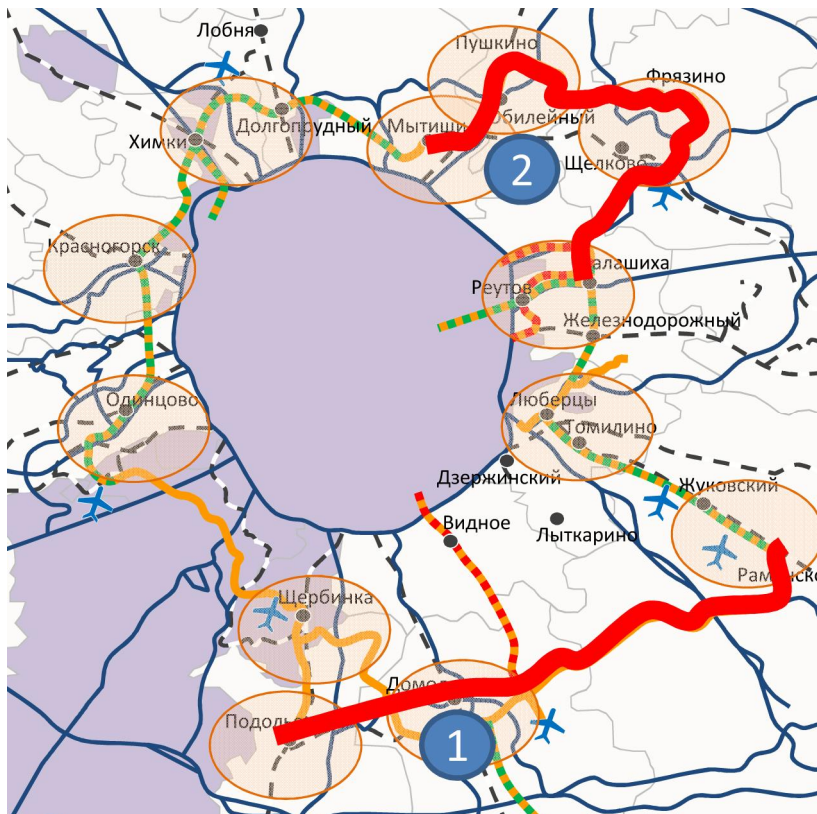


First stage of construction of the high speed road (up to 140 km/h) to be finished before 2018

- 320 km around Moscow
- 10 billion USD- federal investments
- 15 billion USD- investments in the area of development
- more than 40 hubs
- more than 50 tolls
- 70 000 vehicles per day
- 1.5. million of workplaces on the adjustment territory

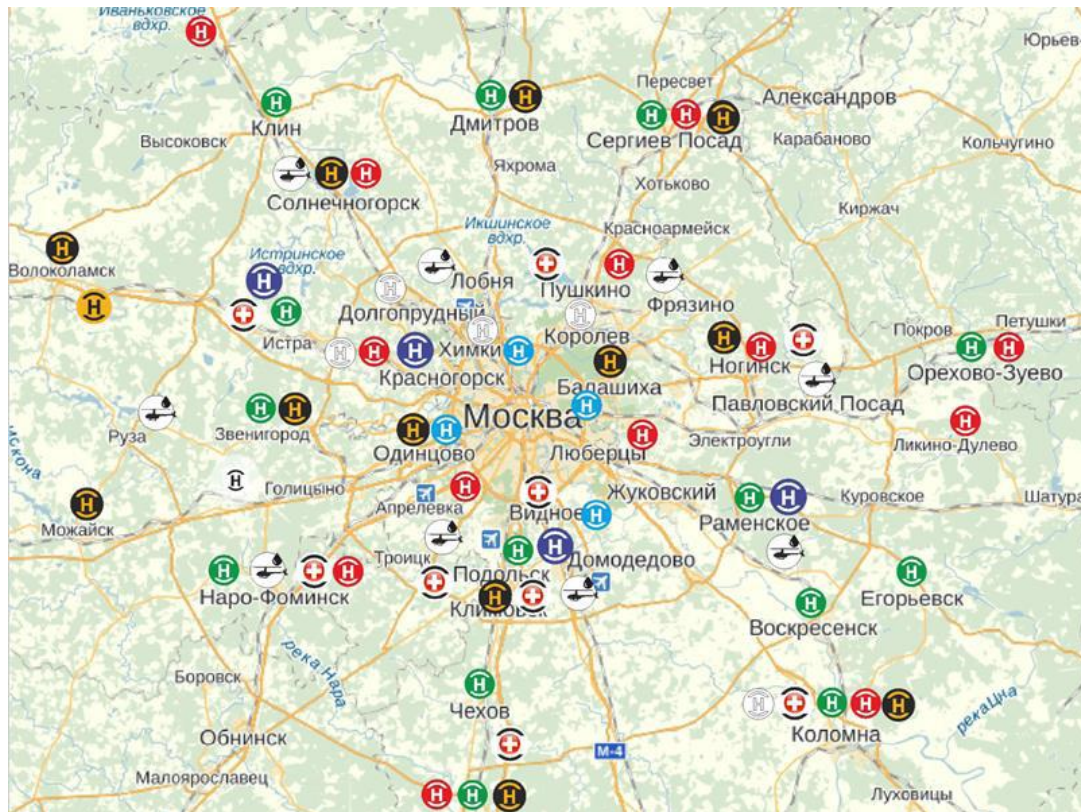
7

Light Rail System of Moscow Region (LRTS)



Length	245 km
Number of stations inc. Transport Hubs	40-50 34
Average speed	45 km/h
Max speed	80 km/h
Max/ passenger flow	5-10 thd/h
Estimated project cost	250 bln rubles
Estimated period of realization	2014-2022
1 st Stage	2018
2 nd Stage	2022

High-Speed Helicopter Centers



Fueling Complex



Helicopter multi-center



Center for large helicopters



Helipads at health centers



Take off and landing



Helipads for regional tourism



Urban helipads



Sports helipads



Private helipads

9

Moscow Region Industrial Parks



64

Industrial parks are to be created in Moscow Region

19

Industrial parks with ready infrastructure for production and business

14

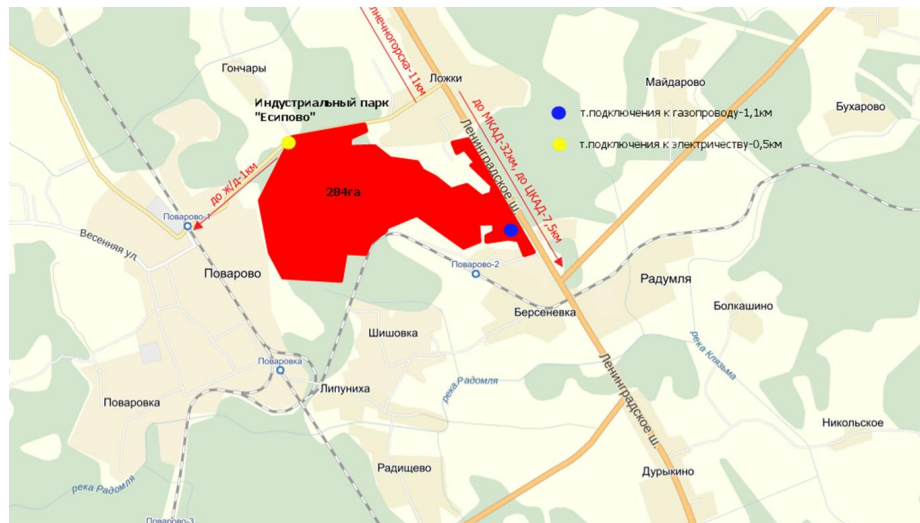
Industrial parks under construction

2

Special economic zones

10

Industrial Park "Esipovo" in the Solnechnogorsk Municipal District



Project realization terms

Start of engineering infrastructure construction the fourth quarter of 2015

Location

Total area	284 ha
Distance from MKAD	32 km
Distance from high speed road "Moscow-St.Petersburg"	7 km
Located along the federal highway M10 (Moscow-Tver-St. Petersburg)	
Solnechnogorsk city	11 km
Zelenograd city	9 km

Public transport

Passanger railway station "Povarovo-1" (1 hour to Leningradskiy railway station)	1 km
--	------

Human Capital

Population of Solnechnogorsk city	58 617 people
Population of Selenograd city	223 300 people

11

The Region where goals are easy to achieve



More than 300 foreign and more than 500 russian companies have already invested in Moscow region:



Moscow Region Development Corporation

«One window»
for your investments to succeed!

www.mosregco.ru



MOSCOW
REGION
DEVELOPMENT
CORPORATION