

Swedish-Russian Trade and Investment

The Fifth Russian-Swedish Investment Forum
“Innovation and investments: the key to modern technology”
Stockholm, 19 November 2015

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Swedish-Russian Trade and Investment

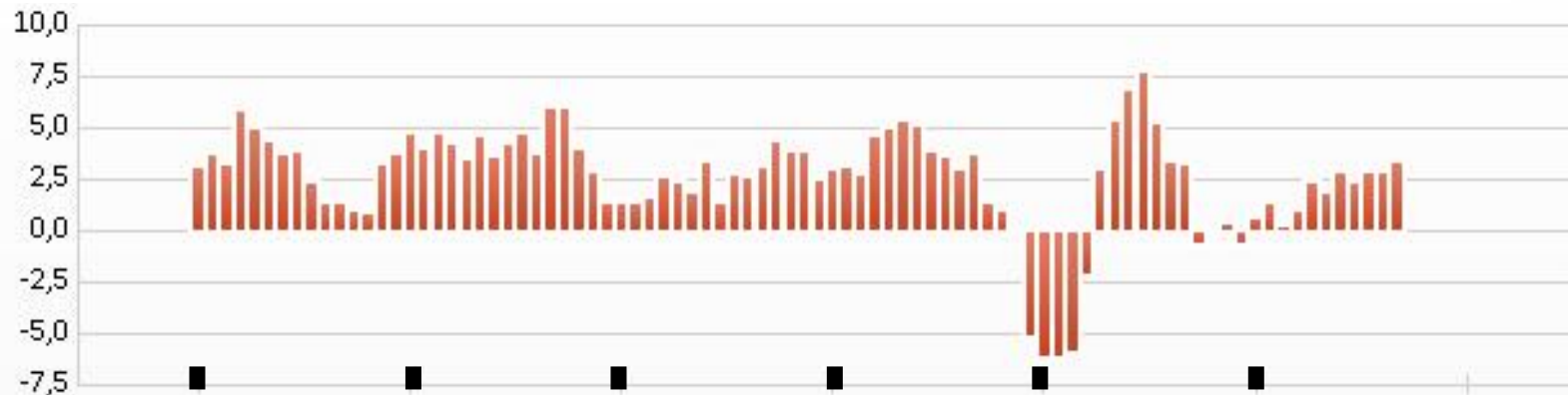
- **Swedish-Russian Steering Committee on Trade and Economic Cooperation**
- **Working Group on Investments**

Sweden's Export Strategy

- **Swedish Exports must reach emerging markets to a greater extent**
- **More small and medium-sized enterprises must have the courage and will to export**
- **Swedish goods, services and systems must reach even up in the value chain**
- **Sweden's attractiveness to investments, skills and tourist must increase**
- **Global trade must be kept open**



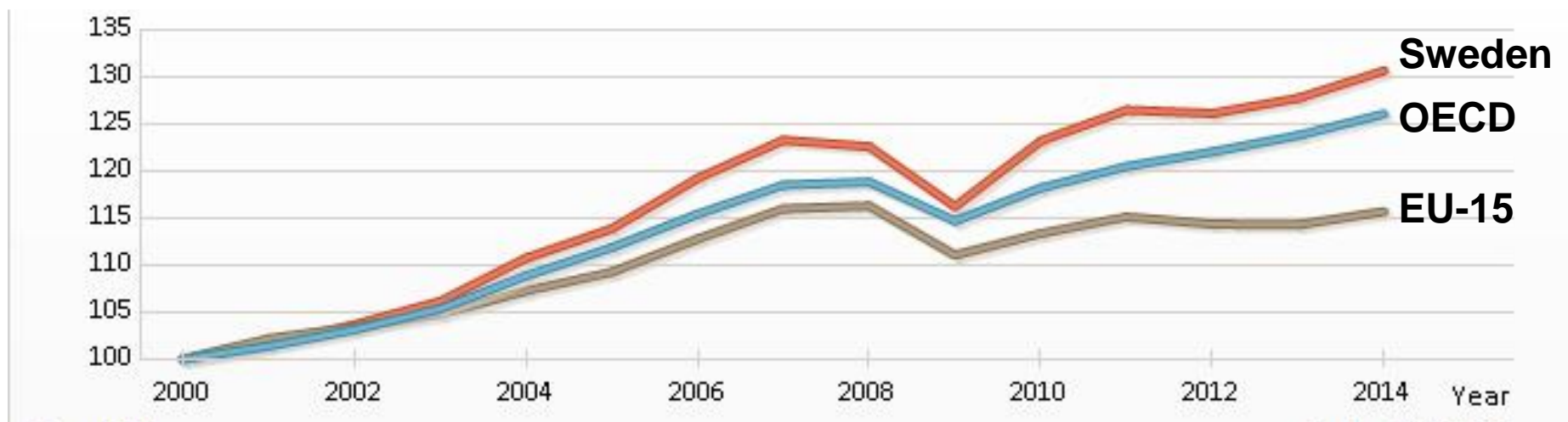
% Sweden's GDP Annual Growth $\cong 3\%$



1994 Q1 | 1997 Q4 | 2001 Q3 | 2005 Q2 | 2009 Q1 | 2012 Q4

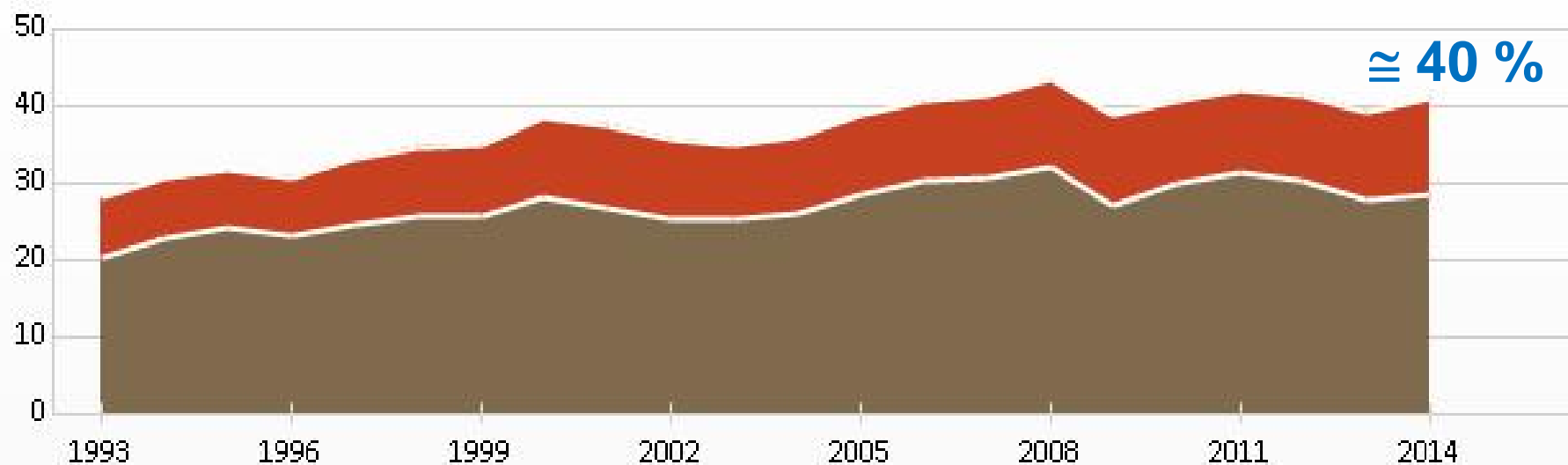
GDP 2014: 450 billion USD

Strong GDP Growth

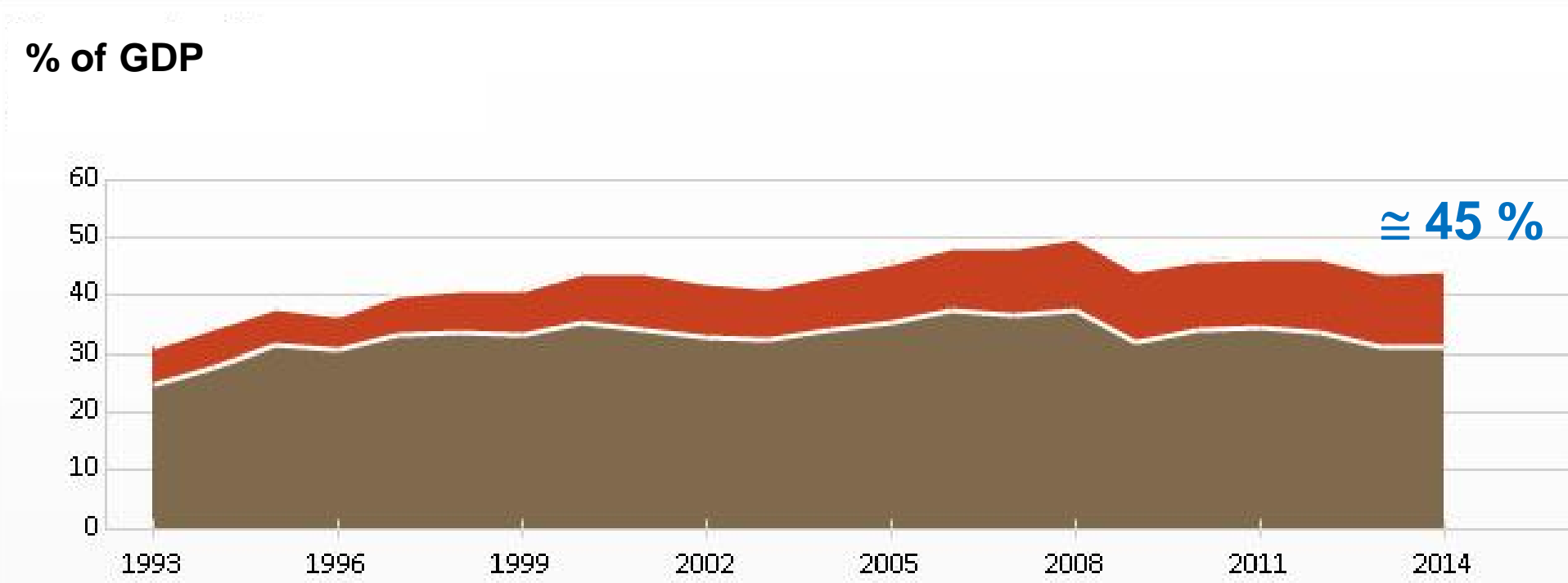


Imports as Part of Sweden's GDP

% of GDP



Exports as Part of Sweden's GDP

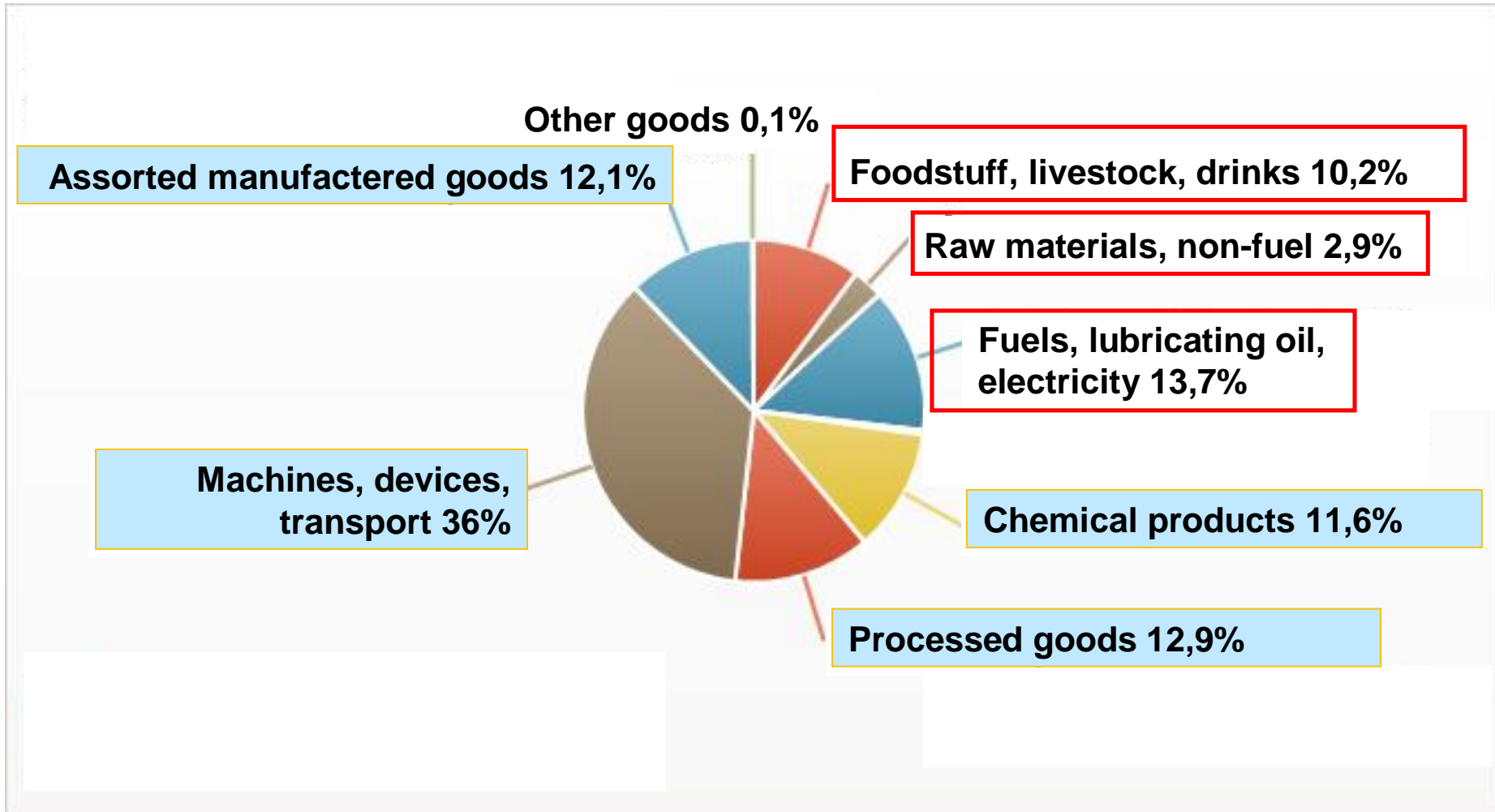


Approx. 1/3 of Our Exports Are Imports

- Services
- Goods

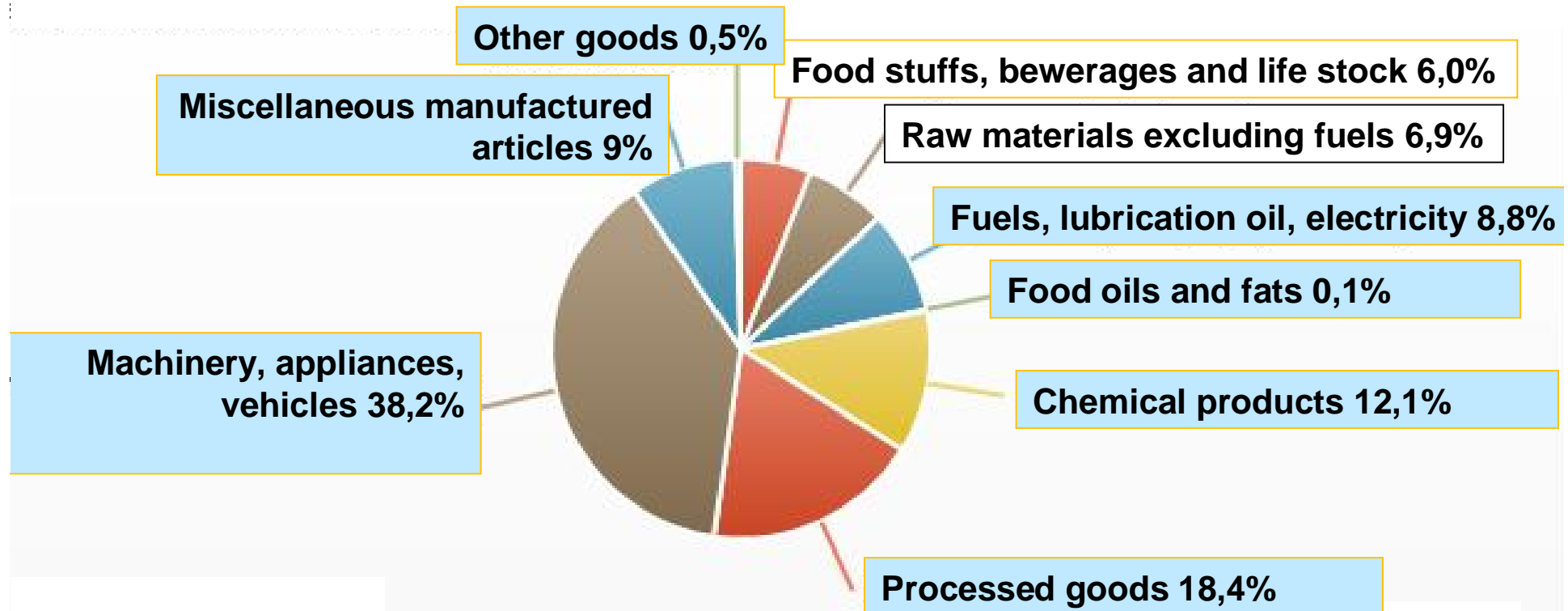
Swedish imports

Jan-Dec 2014, in per cent

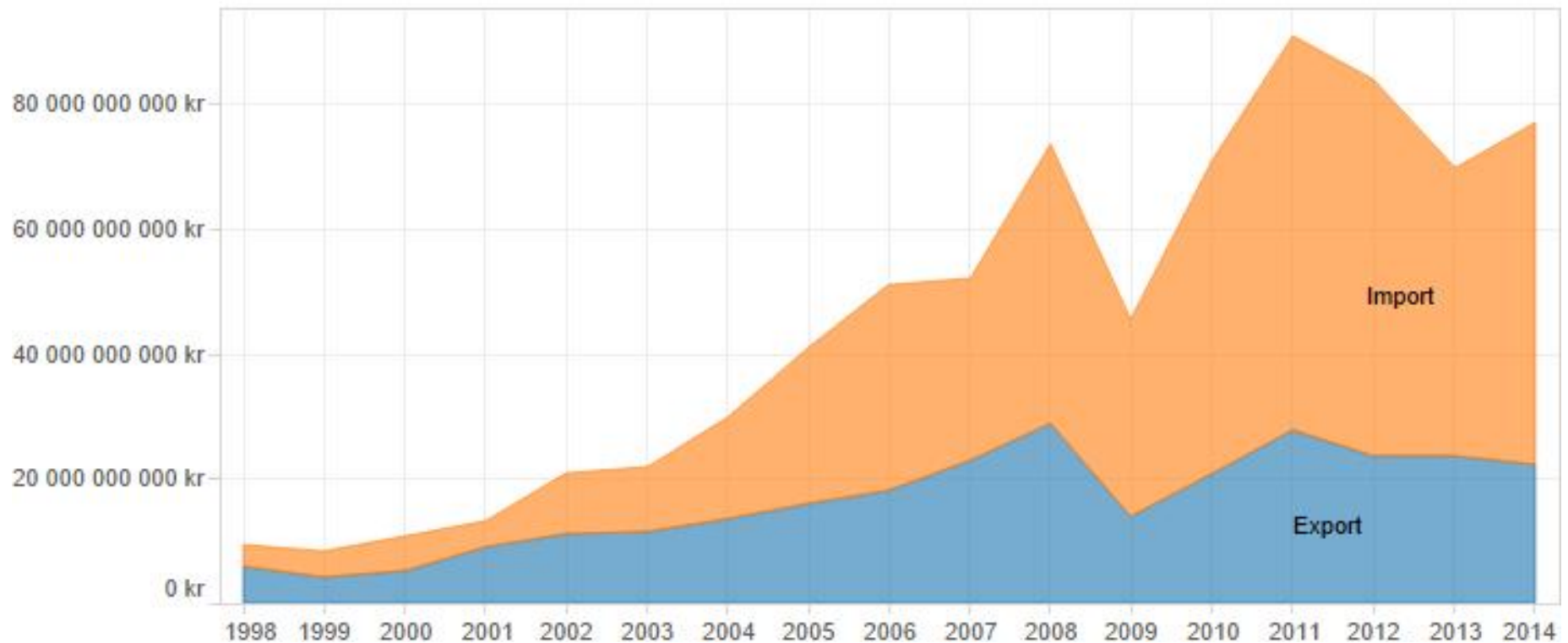


Swedish Exports of Goods

Jan-Dec 2014, in per cent

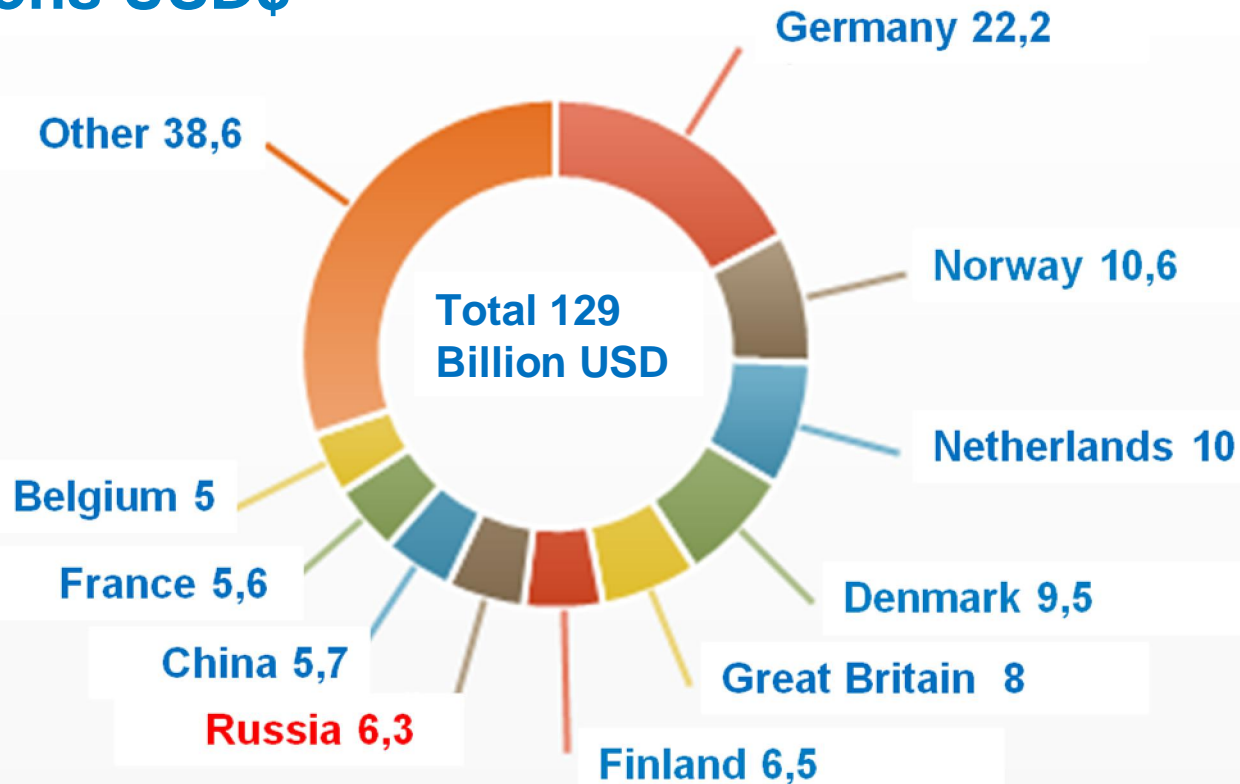


Sweden's Trade with Russia over time

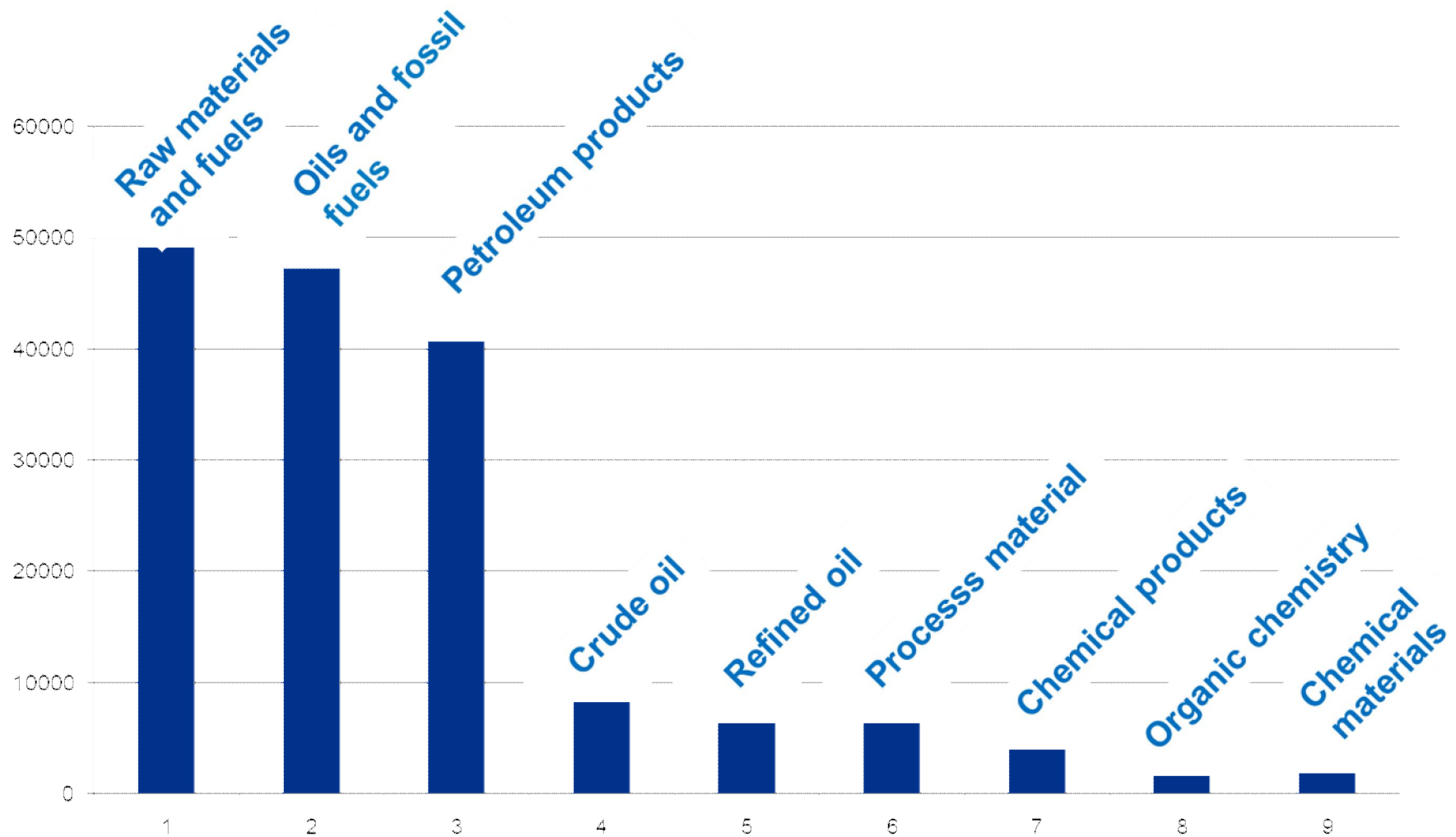


Swedish Trade Partners – Imports

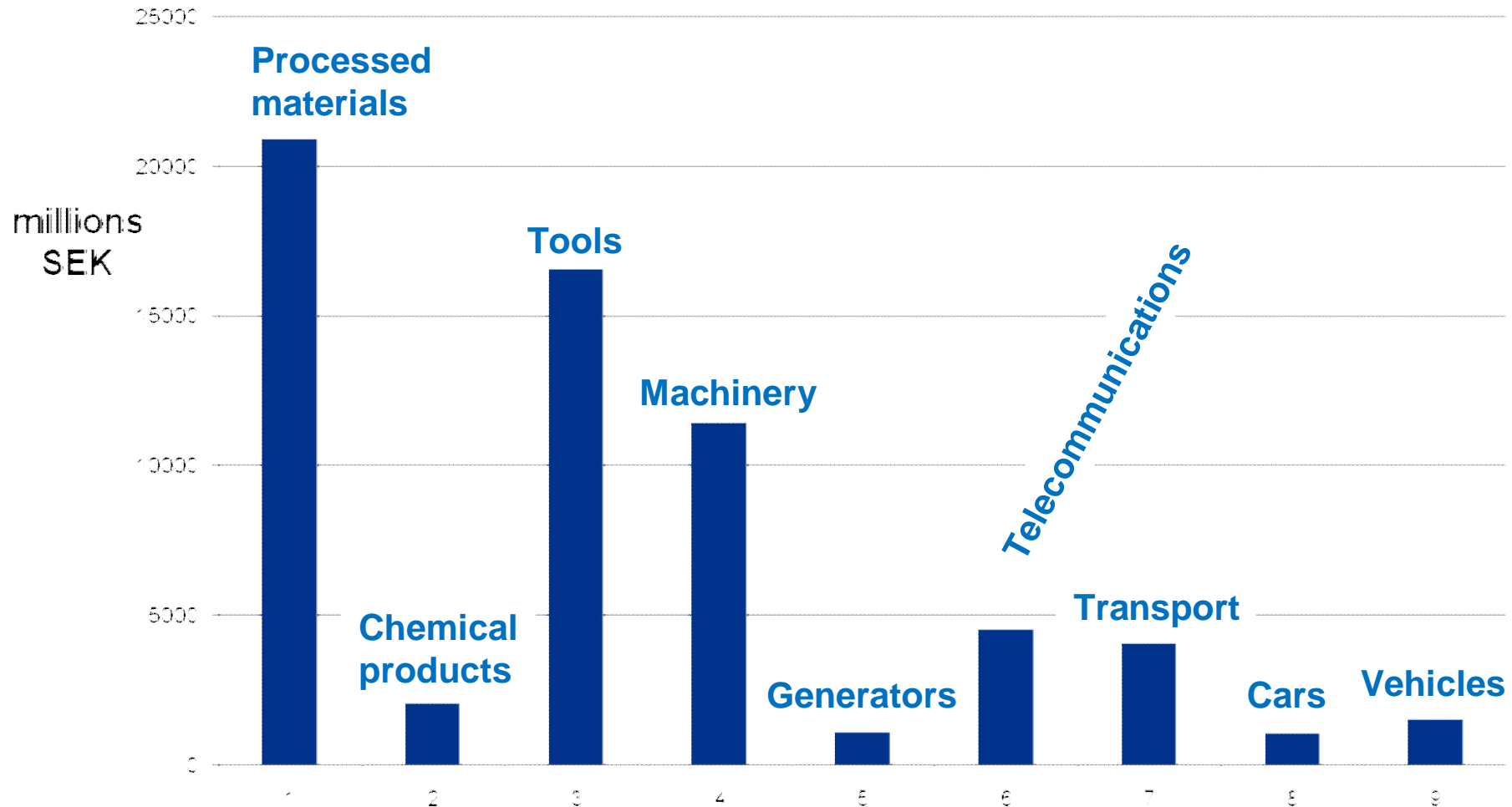
Billions USD\$



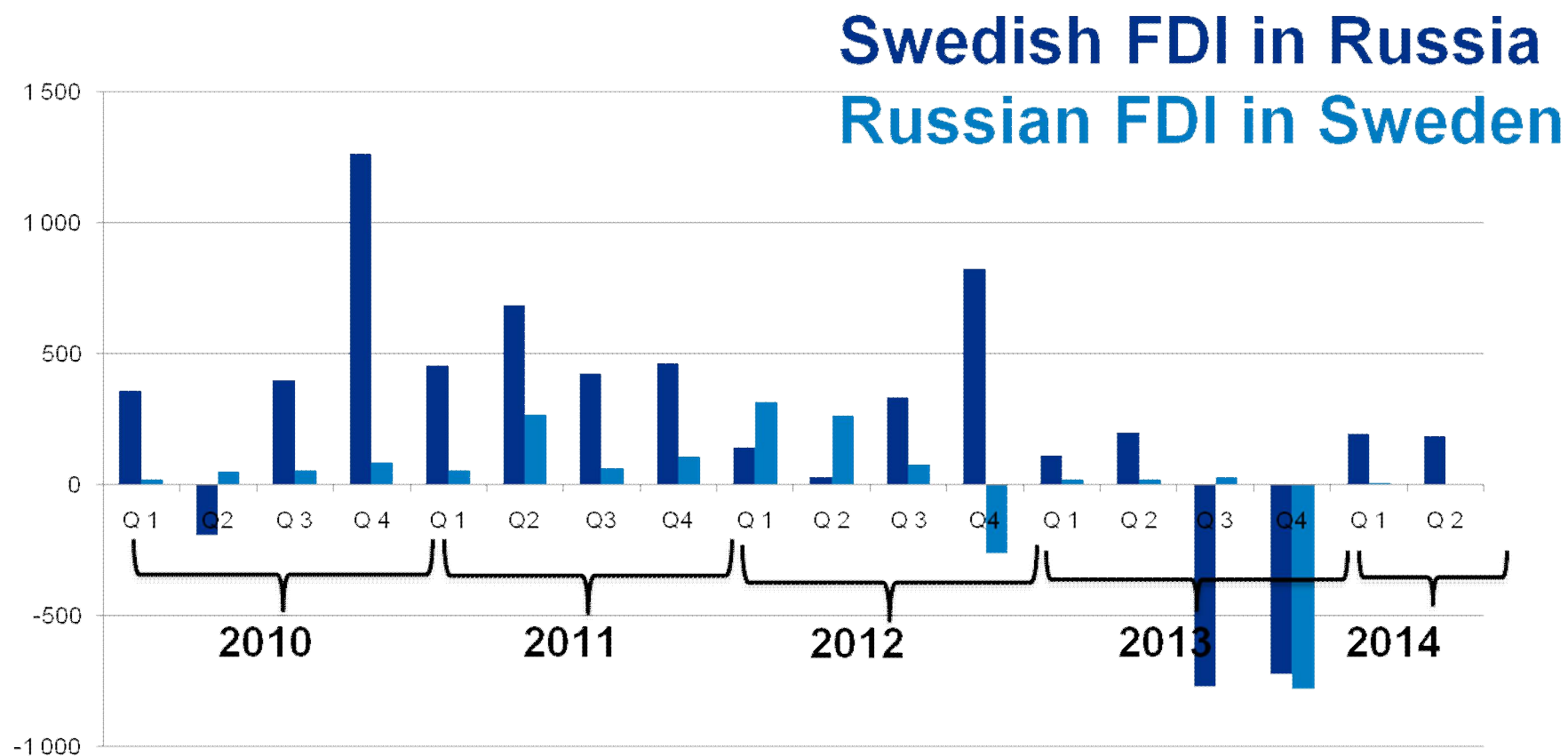
Largest Swedish imports from Russia



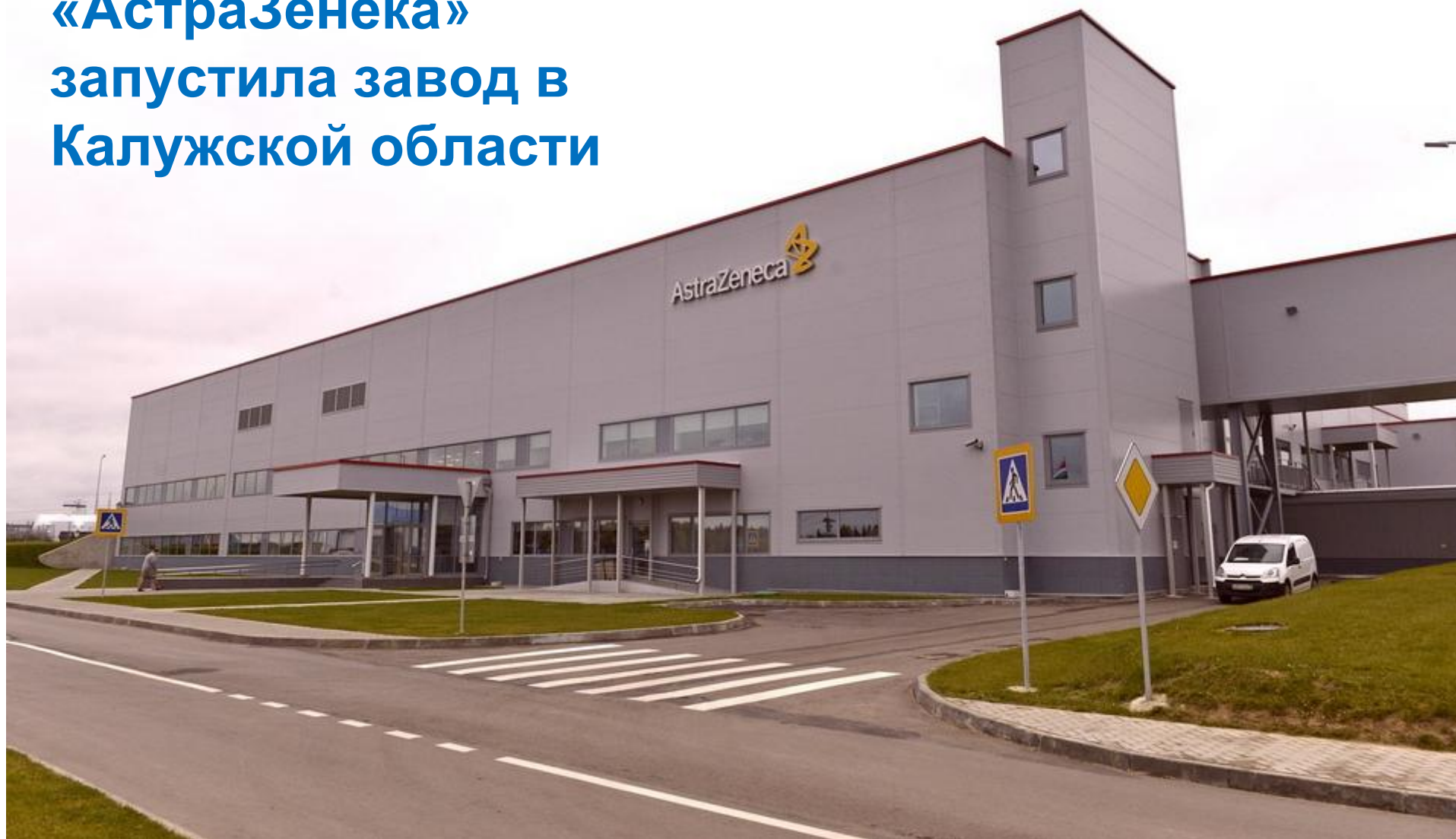
Largest Swedish exports products to Russia



FDI between Sweden and Russia millions of USD



Компания «АстраЗенека» запустила завод в Калужской области



BUSINESS CLIMATE SURVEY – RUSSIA 2014

Business Climate in Russia is OK, but...

- **Economic slowdown**
- **Bureaucracy – Red tape**
- **Compliance – not always easy to understand how regulations and procedures are applied och how they work**
- **Stability of legal system – laws are changing quickly – with longer preparation easier to adjust and comply for the companies**
- **Import substitution and localization of production
– Many companies want to place production in Russia, but they can't always find the right suppliers in Russia and can't make the production fully local and then end up outside the “shopping list”**



Thank you for your attention

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